AIRFRANCE KLM

APRIL 2018 TRAFFIC

Group passenger activity: number of passengers -2.5%, and traffic -2.6% due to Air France strike. Load factor +0.4pt and unit revenue ex-currency slightly up compared to last year.

Traffic highlights

| Passenger network activity | Capacity | Traffic | Load Factor | Change |
|----------------------------|-------------|-------------|-------------|--------|
| (Air France, KLM, HOP!) | (ASK, %ch.) | (RPK, %ch.) | (%) | (pts) |
| Long-haul | - 3.2% | - 3.2% | 88.7% | + 0.0 |
| North America | - 5.0% | - 5.5% | 89.6% | - 0.5 |
| Latin America | + 0.9% | + 1.0% | 89.1% | + 0.1 |
| Asia | - 1.2% | - 0.8% | 90.4% | + 0.4 |
| Africa / Middle East | - 5.1% | - 5.0% | 83.3% | + 0.1 |
| Caribbean / Indian Ocean | - 5.5% | - 5.1% | 89.1% | + 0.3 |
| Short and Medium-haul | - 5.8% | - 4.1% | 84.7% | + 1.5 |
| Total | - 3.8% | - 3.4% | 87.9% | + 0.4 |

6.9 million passengers: Air France -8.7% due to 8 days of strike, KLM +5.2%

• Air France traffic -8.7%, KLM traffic +4.0%

> Unit revenue ex-currency (in available seat-kilometer) slightly up compared to last year

| Transavia activity | Capacity | Traffic | Load Factor | Change |
|--------------------|-------------|----------------|-------------|--------|
| | (ASK, %ch.) | (RPK, %ch.) | (%) | (pts) |
| Total | + 3.0% | + 4.3% | 90.4% | + 1.1 |

1.3 million passengers, +1.3%

> Unit revenue per available seat kilometer (RASK) ex-currency down compared to last year (Easter shift)

| Total group passenger activity (Air France, KLM, HOP!, Transavia) | Capacity (ASK, %ch.) | Traffic (RPK, %ch.) | Load Factor (%) | Change (pts) |
|---|-------------------------|-------------------------------|--------------------|-----------------|
| Total | - 3.1% | - 2.6% | 88.1% | + 0.4 |

8.2 million passengers, -2.5%

| Cargo activity | Capacity | Traffic | Load Factor | Change |
|----------------|-------------|-------------|-------------|--------|
| | (ATK, %ch.) | (RTK, %ch.) | (%) | (pts) |
| Total | - 6.1% | - 6.0% | 61.0% | + 0.1 |

• Unit revenue per available ton kilometer (RATK) ex-currency clearly up compared to last year

Agenda

15th May 2018: Annual General Meeting 8th June 2018: May 2018 traffic 9th July 2018: June 2018 traffic

Investor relations

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STATISTICS

Passenger network activity*

| | | April | | Y | Year to date | |
|-----------------------------------|------------|----------|-----------|---------------------------------------|--------------|-----------|
| Total Passenger network* | 2018 | 2017 | Variation | 2018 | 2017 | Variation |
| Passengers carried ('000s) | 6,859 | 7,086 | (3.2%) | 26,146 | 25,558 | 2.3% |
| Revenue pax-kilometers (m RPK) | 20,021 | 20,720 | (3.4%) | 79,134 | 77,072 | 2.7% |
| Available seat-kilometers (m ASK) | 22,789 | 23,679 | (3.8%) | 90,963 | 89,765 | 1.3% |
| Load factor (%) | 87.9% | 87.5% | 0.4 | 87.0% | 85.9% | 1.1 |
| Long-haul | | • | | | • | |
| Passengers carried ('000s) | 2,136 | 2,218 | (3.7%) | 8,571 | 8,384 | 2.2% |
| Revenue pax-kilometers (m RPK) | 16,099 | 16,628 | (3.2%) | 64,724 | 63,015 | 2.7% |
| Available seat-kilometers (m ASK) | 18,159 | 18,766 | (3.2%) | 73,356 | 72,199 | 1.6% |
| Load factor (%) | 88.7% | 88.6% | 0.0 | 88.2% | 87.3% | 1.0 |
| North America | | | | | | • |
| Passengers carried ('000s) | 650 | 688 | (5.5%) | 2,265 | 2,241 | 1.1% |
| Revenue pax-kilometers (m RPK) | 4,662 | 4,936 | (5.5%) | 16,241 | 16,028 | 1.3% |
| Available seat-kilometers (m ASK) | 5,206 | 5,481 | (5.0%) | 18,438 | 18,521 | (0.4%) |
| Load factor (%) | 89.6% | 90.1% | (0.5) | 88.1% | 86.5% | 1.5 |
| Latin America | • | • | | | • | |
| Passengers carried ('000s) | 251 | 249 | 0.9% | 1,102 | 1,004 | 9.8% |
| Revenue pax-kilometers (m RPK) | 2,400 | 2,376 | 1.0% | 10,494 | 9,568 | 9.7% |
| Available seat-kilometers (m ASK) | 2,692 | 2,669 | 0.9% | 11,551 | 10,703 | 7.9% |
| Load factor (%) | 89.1% | 89.0% | 0.1 | 90.9% | 89.4% | 1.5 |
| Asia / Pacific | | - | | | • | |
| Passengers carried ('000s) | 501 | 504 | (0.6%) | 2,052 | 1,996 | 2.8% |
| Revenue pax-kilometers (m RPK) | 4,408 | 4,442 | (0.8%) | 17,870 | 17,473 | 2.3% |
| Available seat-kilometers (m ASK) | 4,876 | 4,935 | (1.2%) | 19,792 | 19,535 | 1.3% |
| Load factor (%) | 90.4% | 90.0% | 0.4 | 90.3% | 89.4% | 0.8 |
| Africa / Middle East | - . | - | | | • | • |
| Passengers carried ('000s) | 431 | 456 | (5.6%) | 1,794 | 1,802 | (0.5%) |
| Revenue pax-kilometers (m RPK) | 2,422 | 2,549 | (5.0%) | 10,197 | 10,163 | 0.3% |
| Available seat-kilometers (m ASK) | 2,908 | 3,063 | (5.1%) | 12,464 | 12,473 | (0.1%) |
| Load factor (%) | 83.3% | 83.2% | 0.1 | 81.8% | 81.5% | 0.3 |
| Caribbean / Indian.Ocean | - • | - | | | • | |
| Passengers carried ('000s) | 303 | 320 | (5.5%) | 1,359 | 1,342 | 1.3% |
| Revenue pax-kilometers (m RPK) | 2,206 | 2,325 | (5.1%) | 9,921 | 9,782 | 1.4% |
| Available seat-kilometers (m ASK) | 2,477 | 2,620 | (5.5%) | 11,110 | 10,968 | 1.3% |
| Load factor (%) | 89.1% | 88.8% | 0.3 | 89.3% | 89.2% | 0.1 |
| Short and Medium-haul | | <u> </u> | | · · · · · · · · · · · · · · · · · · · | | |
| Passengers carried ('000s) | 4,723 | 4,868 | (3.0%) | 17,575 | 17,174 | 2.3% |
| Revenue pax-kilometers (m RPK) | 3,923 | 4,091 | (4.1%) | 14,410 | 14,057 | 2.5% |
| Available seat-kilometers (m ASK) | 4,630 | 4,913 | (5.8%) | 17,607 | 17,566 | 0.2% |
| Load factor (%) | 84.7% | 83.3% | 1.5 | 81.8% | 80.0% | 1.8 |

* Air France KLM, and HOP!

Transavia activity

| | April Year to date | | | | ear to date | |
|-----------------------------------|--------------------|-------|-----------|-------|-------------|-----------|
| Transavia | 2018 | 2017 | Variation | 2018 | 2017 | Variation |
| Passengers carried ('000s) | 1,349 | 1,332 | 1.3% | 4,076 | 3,783 | 7.8% |
| Revenue pax-kilometers (m RPK) | 2,347 | 2,251 | 4.3% | 7,154 | 6,396 | 11.8% |
| Available seat-kilometers (m ASK) | 2,597 | 2,522 | 3.0% | 7,826 | 7,270 | 7.6% |
| Load factor (%) | 90.4% | 89.3% | 1.1 | 91.4% | 88.0% | 3.4 |

Total group passenger activity**

| | April | | | Year to date | | |
|-----------------------------------|--------|--------|-----------|--------------|--------|-----------|
| Total group** | 2018 | 2017 | Variation | 2018 | 2017 | Variation |
| Passengers carried ('000s) | 8,208 | 8,418 | (2.5%) | 30,222 | 29,341 | 3.0% |
| Revenue pax-kilometers (m RPK) | 22,369 | 22,971 | (2.6%) | 86,288 | 83,468 | 3.4% |
| Available seat-kilometers (m ASK) | 25,386 | 26,201 | (3.1%) | 98,789 | 97,035 | 1.8% |
| Load factor (%) | 88.1% | 87.7% | 0.4 | 87.3% | 86.0% | 1.3 |

** Air France KLM, HOP! and Transavia

Cargo activity

| | | April | | | 'ear to date | |
|----------------------------|-------|-------|-----------|-------|--------------|-----------|
| Total Group | 2018 | 2017 | Variation | 2018 | 2017 | Variation |
| Revenue tonne-km (m RTK) | 675 | 718 | (6.0%) | 2,711 | 2,763 | (1.9%) |
| Available tonne-km (m ATK) | 1,105 | 1,178 | (6.1%) | 4,520 | 4,573 | (1.2%) |
| Load factor (%) | 61.0% | 60.9% | 0.1 | 60.0% | 60.4% | (0.5) |

Air France and HOP! activity

| | | April | | Y | | |
|-----------------------------------|--------|--------|-----------|--------|--------|-----------|
| Total Passenger network activity | 2018 | 2017 | Variation | 2018 | 2017 | Variation |
| Passengers carried ('000s) | 3,918 | 4,289 | (8.7%) | 15,496 | 15,735 | (1.5%) |
| Revenue pax-kilometers (m RPK) | 10,922 | 11,968 | (8.7%) | 44,904 | 44,964 | (0.1%) |
| Available seat-kilometers (m ASK) | 12,689 | 13,899 | (8.7%) | 52,374 | 53,057 | (1.3%) |
| Load factor (%) | 86.1% | 86.1% | (0.0) | 85.7% | 84.7% | 1.0 |
| Long-haul | | | | | | |
| Passengers carried ('000s) | 1,188 | 1,304 | (8.9%) | 4,939 | 4,949 | (0.2%) |
| Revenue pax-kilometers (m RPK) | 8,703 | 9,504 | (8.4%) | 36,396 | 36,354 | 0.1% |
| Available seat-kilometers (m ASK) | 10,006 | 10,861 | (7.9%) | 41,713 | 42,007 | (0.7%) |
| Load factor (%) | 87.0% | 87.5% | (0.5) | 87.3% | 86.5% | 0.7 |
| Short and Medium-haul | | | | | | |
| Passengers carried ('000s) | 2,730 | 2,985 | (8.5%) | 10,558 | 10,786 | (2.1%) |
| Revenue pax-kilometers (m RPK) | 2,218 | 2,464 | (10.0%) | 8,508 | 8,610 | (1.2%) |
| Available seat-kilometers (m ASK) | 2,683 | 3,037 | (11.7%) | 10,661 | 11,050 | (3.5%) |
| Load factor (%) | 82.7% | 81.1% | 1.6 | 79.8% | 77.9% | 1.9 |

| | | April | | Y | ear to date | |
|----------------------------|-------|-------|-----------|-------|-------------|-----------|
| Cargo activity | 2018 | 2017 | Variation | 2018 | 2017 | Variation |
| Revenue tonne-km (m RTK) | 275 | 316 | (13.1%) | 1,141 | 1,198 | (4.7%) |
| Available tonne-km (m ATK) | 511 | 564 | (9.3%) | 2,164 | 2,191 | (1.2%) |
| Load factor (%) | 53.7% | 56.1% | (2.4) | 52.7% | 54.7% | (1.9) |

KLM activity

| | | April | | Year to date | | |
|-----------------------------------|--------|-------|-----------|--------------|--------|-----------|
| Total Passenger network activity | 2018 | 2017 | Variation | 2018 | 2017 | Variation |
| Passengers carried ('000s) | 2,941 | 2,797 | 5.2% | 10,649 | 9,823 | 8.4% |
| Revenue pax-kilometers (m RPK) | 9,100 | 8,752 | 4.0% | 34,230 | 32,108 | 6.6% |
| Available seat-kilometers (m ASK) | 10,099 | 9,781 | 3.3% | 38,589 | 36,708 | 5.1% |
| Load factor (%) | 90.1% | 89.5% | 0.6 | 88.7% | 87.5% | 1.2 |
| Long-haul | - | · | | | • | · |
| Passengers carried ('000s) | 948 | 914 | 3.8% | 3,633 | 3,435 | 5.8% |
| Revenue pax-kilometers (m RPK) | 7,395 | 7,124 | 3.8% | 28,328 | 26,661 | 6.3% |
| Available seat-kilometers (m ASK) | 8,153 | 7,905 | 3.1% | 31,643 | 30,192 | 4.8% |
| Load factor (%) | 90.7% | 90.1% | 0.6 | 89.5% | 88.3% | 1.2 |
| Short and Medium-haul | | · | | | | |
| Passengers carried ('000s) | 1,993 | 1,883 | 5.8% | 7,017 | 6,388 | 9.8% |
| Revenue pax-kilometers (m RPK) | 1,704 | 1,628 | 4.7% | 5,902 | 5,447 | 8.3% |
| Available seat-kilometers (m ASK) | 1,947 | 1,875 | 3.8% | 6,946 | 6,516 | 6.6% |
| Load factor (%) | 87.6% | 86.8% | 0.8 | 85.0% | 83.6% | 1.4 |

| | | April Year to date | | | | |
|----------------------------|-------|--------------------|-----------|-------|-------|-----------|
| Cargo activity | 2018 | 2017 | Variation | 2018 | 2017 | Variation |
| Revenue tonne-km (m RTK) | 400 | 401 | (0.3%) | 1,569 | 1,565 | 0.3% |
| Available tonne-km (m ATK) | 594 | 614 | (3.2%) | 2,357 | 2,382 | (1.1%) |
| Load factor (%) | 67.3% | 65.4% | 1.9 | 66.6% | 65.7% | 0.9 |