

Paris, Amsterdam, May 15, 2018

Press release

Unibail-Rodamco announces the approval by the AMF and the AFM of a Supplement to the Prospectus concerning the Westfield Transaction

The French Financial Markets Authority (*Autorité des Marchés Financiers*) (“AMF”) and the Dutch Authority for the Financial Markets (*Autoriteit Financiële Markten*) (“AFM”) today approved a Supplement to the Prospectus for the admission to trading on the regulated markets of Euronext Paris and Euronext Amsterdam of stapled shares, approved on March 28, 2018. The AMF granted visa n° 18-172 to the Prospectus Supplement.

Copies of the Prospectus and the Prospectus Supplement may be obtained free of charge from Unibail-Rodamco at 7 place du Chancelier Adenauer, 75016 Paris, France and can also be downloaded from Unibail-Rodamco’s website (<http://www.unibail-rodamco.com>) and from the AMF’s website (<http://www.amf-france.org>). Copies of the Prospectus and the Prospectus Supplement may also be obtained free of charge from WFD Unibail-Rodamco N.V. at Schiphol Boulevard 371, World Trade Center Schiphol – Tower H, 1118 BJ Schiphol (Haarlemmermeer), The Netherlands and can be downloaded from WFD Unibail-Rodamco N.V.’s website (<http://www.wfd-unibail-rodamco-nv.com>) and from the AFM's website (<http://www.afm.nl>).

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About Unibail-Rodamco

Created in 1968, Unibail-Rodamco SE is Europe’s largest listed commercial property company, with a presence in 11 Continental European countries, and a portfolio of assets valued at €43.1 Bn as of December 31, 2017. As an integrated operator, investor and developer, the Group aims to cover the whole of the real estate value creation chain. With the support of its 2,000 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as large shopping centres in major European cities or large offices and Convention & Exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its sustainable vision focuses on the development or redevelopment of outstanding places to meet up, connect, shop, work and enjoy. The Group’s commitment to environmental, economic and social sustainability is recognised by its inclusion in the FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC 40, AEX 25 and EuroSTOXX 50 indices. It benefits from an A rating from Standard & Poor’s and Fitch Ratings.

For more information, please visit our website: www.unibail-rodamco.com