

Sanofi successfully prices USD 2 billion bond issue

Paris, France - June 13, 2018 - Sanofi has successfully priced its offering of USD 2 billion of notes denominated in US dollars, across 2 tranches:

- USD 1 billion fixed rate notes, due June 19, 2023, bearing interest at an annual rate of 3.375%,
- USD 1 billion fixed rate notes, due June 19, 2028, bearing interest at an annual rate of 3.625%.

The offer was made pursuant to Sanofi's shelf registration statement filed with the US Securities and Exchange Commission on March 15, 2016.

Sanofi intends to use the net proceeds of the offering for general corporate purposes, including the repayment of existing borrowings.

Barclays Capital Inc. and Morgan Stanley & Co. LLC acted as global coordinators for the offering. Barclays Capital Inc., Citigroup Global Markets Inc., Deutsche Bank Securities Inc., Morgan Stanley & Co. LLC, and MUFG Securities Americas Inc. acted as joint bookrunners for the offering.

About Sanofi

Sanofi is dedicated to supporting people through their health challenges. We are a global biopharmaceutical company focused on human health. We prevent illness with vaccines, provide innovative treatments to fight pain and ease suffering. We stand by the few who suffer from rare diseases and the millions with long-term chronic conditions.

With more than 100,000 people in 100 countries, Sanofi is transforming scientific innovation into healthcare solutions around the globe.

Sanofi, Empowering Life

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When available, a written prospectus meeting the requirements of Section 10 of the US Securities Act of 1933, as amended, may be obtained, subject to applicable law, from Sanofi, 54, rue la Boétie, 75008, Paris, France.

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Forward-Looking Statements

Any statements made in this communication that are not statements of historical fact, including statements about Sanofi's beliefs and expectations are forward-looking statements and should be evaluated as such. Forward-looking statements include statements that may relate to Sanofi's plans,

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