

Revenue for the nine months ended 30 September 2018 up 10.1% year on year

- Very strong growth in the third quarter: 20.3% as reported and 13.4% like for like
- Strong growth for Nuclear activities over the nine-month period: 15.7% like for like
- Annual targets confirmed

Paris, 8 November 2018, 5.35 p.m. (CET) – Assystem S.A. (ISIN: FR0000074148 - ASY), an international engineering group, today released its revenue figures for the third quarter of 2018 and the nine months ended 30 September 2018.

Consolidated revenue for the nine months ended 30 September 2018 and year-on-year changes (unaudited)

In millions of euros	Nine months ended 30 Sept. 2017	Nine months ended 30 Sept 2018	Total year-on-year change	Like-for-like year-on-year change*
Group	293.4	323.0	+10.1%	+4.6%
Energy & Infrastructure	252.6	283.3	+12.2%	+4.8%
Staffing	34.4	33.1	-3.5%	+2.9%
Other	6.4	6.6	-	-

* Based on a comparable scope of consolidation and constant exchange rates.

Assystem's consolidated revenue rose by 10.1% year on year in the first nine months of 2018, breaking down as 4.6% in like-for-like growth, a 7.1% increase due to changes in the scope of consolidation and a 1.6% negative currency effect. There was no calendar impact during the period as the number of business days was the same as in the first nine months of 2017.

The pace of growth accelerated significantly in the third quarter, coming in at 20.3% (13.4% in like-for-like growth, a 7.4% favourable impact from changes in the scope of consolidation and a 0.5% negative currency effect).

ENERGY & INFRASTRUCTURE

Revenue generated by the Energy & Infrastructure division advanced 12.2% to €283.3 million in the first nine months of 2018. Like-for-like growth was 4.8%, changes in the scope of consolidation had a positive 8.5% impact and the currency effect was a negative 1.1%.

Revenue from Nuclear activities jumped 21.2% to €181.2 million, with 15.7% like-for-like growth, a 6.6% positive impact from changes in the scope of consolidation and a 1.1% negative currency effect. In the third quarter, growth reached 26.6% (or 20.6% like for like), driven by business in France and the Middle East.

At €102.1 million, revenue for Energy Transition & Infrastructures edged back 0.9%, breaking down as an 11.3% like-for-like decrease, a positive 11.4% impact from changes in the scope of consolidation and a negative 1.0% currency effect. In the third quarter, however, this business registered revenue rises of 15.1% as reported and 4.2% like for like. Radicon's building infrastructure activities are now in growth territory, as expected, and the Group's life sciences activities are no longer being affected by the reorganisation measures that were successfully completed in the first half of 2018.