



## PRESS RELEASE

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Aéroports de Paris SA

### November 2018 traffic figures

In November 2018, Paris Aéroport welcomed 7.9 million passengers, an increase of 5.4% compared with November 2017. 5.5 million passengers travelled through Paris-Charles de Gaulle (+6.4%) and 2.4 million through Paris-Orly (+3.3%).

- ◆ International traffic (excluding Europe) was up (+8.4%), due to growth in the following destinations: North America (+15.1%), Latin America (+9.5%), the French Overseas Territories (+8.1%), Asia-Pacific (+6.6%), the Middle East (+5.6%) and Africa (+5.5%);
- ◆ European traffic (excluding France) was up by 5.7%;
- ◆ Traffic within France was down by 2.1%;
- ◆ The number of connecting passengers increased by 2.0%. The connecting rate stood at 24.4%, down by 0.9 points compared with November 2017.

Since the beginning of the year, Paris Aéroport passenger traffic has increased by 3.8%, with a total of 97.2 million passengers. The number of connecting passengers has decreased by 3.0%. The connecting rate stands at 21.5%, down by 1.5 points.

Passenger traffic at TAV Airports, 46.1%-owned by Groupe ADP, increased by 10.7% in November 2018 and by 33.8% since the beginning of the year, including, from May 2018, traffic of Antalya airport, in which TAV Airports took a stake.

Passenger traffic at Santiago de Chile Airport, 45%-owned by Groupe ADP, increased by 11.6% in November 2018 and by 8.7% since the beginning of the year.

Passenger traffic at Amman Airport, 51%-owned by Groupe ADP, increased by 11.5% in November 2018 and by 6.2% since the beginning of the year.

Passengers	Nov. 2018	% change 2018/2017	Jan.-Nov. 2018	% change 2018/2017	Last 12 months	% change 2018/2017
Paris-CDG	5,481,000	+6.4%	66,604,430	+4.0%	72,026,957	+4.0%
Paris-Orly	2,384,344	+3.3%	30,615,315	+3.5%	33,069,410	+3.1%
<b>Total Paris Aéroport</b>	<b>7,865,344</b>	<b>+5.4%</b>	<b>97,219,745</b>	<b>+3.8%</b>	<b>105,096,367</b>	<b>+3.7%</b>
<b>Santiago</b>	<b>2,103,398</b>	<b>+11.6%</b>	<b>21,156,444</b>	<b>+8.7%</b>	<b>23,122,239</b>	<b>+9.2%</b>
<b>Amman</b>	<b>597,891</b>	<b>+11.5%</b>	<b>7,795,221</b>	<b>+6.2%</b>	<b>8,371,687</b>	<b>+6.3%</b>
Istanbul Atatürk	5,146,699	+1.0%	62,883,738	+6.8%	67,716,903	+6.8%
Antalya	1,211,076	+27.2%	30,713,517	+22.3%	31,522,825	+22.2%
Ankara Esenboga	1,163,605	-20.7%	15,571,214	+8.5%	17,065,166	+10.5%
Izmir	931,786	-9.1%	12,502,311	+5.8%	13,513,448	+6.2%
Milas Bodrum	107,486	-0.1%	4,098,085	+20.6%	4,208,822	+20.9%
Gazipaşa	41,817	+11.8%	1,184,282	+49.7%	1,216,459	+49.2%
Medinah	535,432	-0.2%	7,448,691	+5.3%	8,180,536	+6.0%
Tunisia	71,817	+53.7%	2,417,955	+47.8%	2,466,045	+46.9%
Georgia	285,530	+20.6%	4,122,009	+20.4%	4,352,579	+21.1%
Macedonia	153,271	+5.2%	2,172,476	+15.8%	2,323,004	+15.6%
Zagreb <sup>(1)</sup>	234,075	+5.1%	3,121,445	+8.1%	3,327,127	+8.3%
<b>Total TAV Airports <sup>(2)</sup></b>	<b>9,882,594</b>	<b>+10.7%</b>	<b>142,007,507</b>	<b>+33.8%</b>	<b>150,855,390</b>	<b>+32.4%</b>
<i>Total TAV Airports restated <sup>(3)</sup></i>	<i>9,882,594</i>	<i>+0.1%</i>	<i>146,235,723</i>	<i>+11.4%</i>	<i>155,892,914</i>	<i>+11.6%</i>

<sup>(1)</sup> Groupe ADP and TAV Airports have, a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figures.

<sup>(2)</sup> TAV Airports have taken a stake in Antalya Airport since May 2018. To be compliant with TAV Airports' presentations, the % change presented above takes into account Antalya traffic just from May 2018.

<sup>(3)</sup> Restated figures taking into account Antalya's traffic on a like-for-like basis for 2017.

Aircraft Movements	Nov. 2018	% change 2018/2017	Jan.-Nov. 2018	% change 2018/2017	Last 12 months	% change 2018/2017
Paris-CDG	38,037	+4.0%	441,998	+0.8%	479,246	+0.8%
Paris-Orly	17,134	+1.3%	211,475	-0.2%	228,600	-0.6%
<b>Total Paris Aéroport</b>	<b>55,171</b>	<b>+3.1%</b>	<b>653,473</b>	<b>+0.5%</b>	<b>707,846</b>	<b>+0.3%</b>
<b>Santiago</b>	<b>13,317</b>	<b>+6.5%</b>	<b>137,214</b>	<b>+7.7%</b>	<b>150,319</b>	<b>+8.4%</b>
<b>Amman</b>	<b>5,658</b>	<b>+10.2%</b>	<b>70,919</b>	<b>+3.4%</b>	<b>76,386</b>	<b>+2.5%</b>
Istanbul Atatürk	35,150	-0.5%	418,316	+3.0%	461,465	+4.8%
Antalya	8,463	+29.6%	179,786	+24.0%	189,947	+26.8%
Ankara Esenboga	8,038	-15.6%	101,919	+5.2%	111,818	+6.7%
Izmir	6,081	-7.0%	78,007	+3.6%	85,536	+5.0%
Milas Bodrum	689	+3.5%	26,859	+20.9%	27,909	+22.5%
Gazipaşa	303	+10.6%	7,778	+47.1%	8,152	+48.5%
Medinah	3,967	-0.4%	55,797	+5.3%	60,832	+5.9%
Tunisia	623	+29.3%	15,573	+35.0%	16,046	+31.7%
Georgia	3,270	+16.9%	40,974	+16.4%	43,692	+17.0%
Macedonia	1,319	-3.6%	18,336	+9.4%	19,710	+9.7%
Zagreb	3,223	+4.7%	40,628	+5.1%	43,540	+4.9%
<b>Total TAV Airports <sup>(1)</sup></b>	<b>71,126</b>	<b>+11.1%</b>	<b>954,338</b>	<b>+25.4%</b>	<b>1,028,851</b>	<b>+25.2%</b>
<i>Total TAV Airports restated <sup>(2)</sup></i>	<i>71,126</i>	<i>+0.8%</i>	<i>983,973</i>	<i>+8.6%</i>	<i>1,068,647</i>	<i>+10.0%</i>

<sup>(1)</sup> TAV Airports has taken a stake in Antalya Airport since May 2018. To be compliant with TAV Airports' presentations, the % change presented above takes into account Antalya traffic just from May 2018.

<sup>(2)</sup> Restated figures taking into account Antalya's traffic on a like-for-like basis for 2017.

Geographic split Paris Aéroport (Paris-CDG and Paris-Orly)	Nov. 2018 % change 2018/2017	Share of total traffic	Jan.-Nov. 2018 % change 2018/2017	Share of total traffic
<b>France</b>	<b>-2.1%</b>	<b>16.3%</b>	<b>-1.6%</b>	<b>15.4%</b>
<b>Europe</b>	<b>+5.7%</b>	<b>42.6%</b>	<b>+3.8%</b>	<b>44.0%</b>
<b>Other International</b>	<b>+8.4%</b>	<b>41.1%</b>	<b>+6.1%</b>	<b>40.6%</b>
<i>Of which</i>				
Africa	+5.5%	11.9%	+4.2%	11.3%
North America	+15.1%	9.7%	+8.6%	10.5%
Latin America	+9.5%	3.3%	+1.0%	2.9%
Middle-East	+5.6%	5.3%	+6.2%	5.2%
Asia-Pacific	+6.6%	7.0%	+5.9%	6.5%
French Overseas Territories	+8.1%	4.0%	+8.9%	4.2%
<b>Total Paris Aéroport</b>	<b>+5.4%</b>	<b>100 %</b>	<b>+3.8%</b>	<b>100 %</b>

Paris Aéroport (Paris-CDG and Paris-Orly)	Nov. 2018	% change 2018/2017	Jan.- Nov. 2018	% change 2018/2017
Connecting Passengers <sup>(1)</sup>	930,692	+2.0%	10,408,032	-3.0%
Connecting rate	24.4%	-0.9 pt	21.5%	-1.5 pt
Seat load factor	82.9%	+0.4 pt	85.8%	+1.9 pt

<sup>(1)</sup> Departing passengers

**Investor Relations: Audrey Arnoux, Head of Investor Relations +33 1 74 25 70 64 - invest@adp.fr**  
**Press contact: Lola Bourget, Head of Medias and Reputation Department +33 1 74 25 23 23**

Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2017, the group handled through its brand Paris Aéroport more than 101 million passengers and 2.3 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 127 million passengers in airports abroad through its subsidiary ADP International. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2017, group revenue stood at €3,617 million and net income at €571 million. Registered office: 1, rue de France, 93 290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628.

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