



PREPARATORY DOCUMENTS FOR THE COMBINED SHAREHOLDERS' MEETING OF 22 MAY 2019

Paris, France, Friday 5 Avril 2019

Nexity's shareholders are informed that the Combined Shareholders' Meeting (ordinary and extraordinary) will be held on Wednesday 22 May 2019 at 10 :00 am at Pavillon Gabriel, 5 avenue Gabriel 75008 Paris (France).

The preliminary notice of meeting (*Avis de réunion valant avis de convocation*), including in particular the agenda of the Meeting, the draft resolutions proposed by the Board of Directors and the instructions for attending, voting and relating to the exercise of shareholder voting rights, has been published today in the legal gazette "*Bulletin des Annonces Légales et Obligatoires*", as well as on the company's website (<https://www.nexity.fr/en/group>) under Finance/Shareholders/Shareholders' meetings.

The documents concerning this Meeting as well as the voting forms (by post or by proxy) can be requested in accordance with applicable timing, legal and regulatory provisions.

To foster shareholders' participation to the Meeting, shareholders can to give their voting instructions, appoint or revoke the voting agent, through internet, before the meeting by using the VOTACCESS website, in accordance with the preliminary notice of meeting published today in the legal gazette "*Bulletin des Annonces Légales et Obligatoires*".

The documents and information referred to in Article R.225-83 of the French Commercial Code will be available to the shareholders at the Company's registered office in accordance with applicable legal and regulatory provisions of Article R.225-89 of the French Commercial Code.

Shareholders may also request, in accordance with applicable timing period, legal and regulatory provisions of Article R.225-88 of the French Commercial Code, that the documents referred to in Articles R.225-81 and R.225-83 of the French Commercial Code should be sent to them under the following conditions:

- Company's registered office, 19, rue de Vienne – TSA 50029 – 75801 PARIS Cedex 08, France by request from the Legal Department; or
- CACEIS Corporate Trust – Service Assemblées – 14 rue Rouget de Lisle – 92862 Issy les Moulineaux Cedex 09, France ; phone : +33 (0)1.57.78.34.44.

The documents and information referred to in Article R.225-73-1 of the French Commercial Code will be available on the Company's website (<https://www.nexity.fr/en/group>) under Finance/Shareholders/Shareholders' meetings, under the conditions referred to in this same Article.

Nexity

Société anonyme au capital de 280 648 620 euros

Siège Social : 19, rue de Vienne – TSA 50029 - 75801 PARIS Cedex 08 – 444 346 795 RCS Paris

www.nexity.fr