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PRESS RELEASE

Eramet: Adjustment of the Rate of Conversion regarding the offering of net share settled undated bonds convertible into new shares (ODIRNAN)

The holders of net share settled undated bonds convertible into new shares (ODIRNAN), ISIN: FR0013204492, are informed that the Combined General Shareholders' Meeting of Eramet held on 23 May 2019 has approved the distribution of a dividend of €0.60 per Eramet share (ISIN: FR0000131757).

The ex-dividend date was set at 29 May 2019 and payment of this dividend started on 31 May 2019.

Following this dividend distribution and in accordance with the provisions of paragraph 4.17.7.(b).10. of the prospectus regarding the ODIRNAN as published on the company's website on 26 September 2016, the Rate of Conversion is increased from 1.015 Eramet share to 1.027 Eramet share for 1 ODIRNAN (rounded up to the nearest thousandth), as from 31 May 2019.



Calendar

24.07.2019: Publication of 2019 half-year results

23.10.2019: Publication of 2019 third-quarter sales

ABOUT ERAMET

Eramet, a global mining and metallurgical group, is a key player in the extraction and valorisation of metals (manganese, nickel, mineral sands) and the elaboration and transformation of alloys with a high added value (high-speed steels, high-performance steels, superalloys, aluminium and titanium alloys).

The Group supports the energy transition by developing activities with high growth potential. These include lithium extraction and refining, and recycling.

Eramet positions itself as the privileged partner of its customers in sectors that include carbon and stainless steel, aerospace, pigments, energy, and new battery generations.

Building on its operating excellence, the quality of its investments and the expertise of its employees, the Group leverages an industrial, managerial and societal model that is virtuous and value-accretive. As a contributive corporate citizen, Eramet strives for a sustainable and responsible industry.

Eramet employs around 13,000 people in 20 countries with sales of approximately €4 billion in 2018.

For further information, go to www.eramet.com

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