

Saint Cloud, April 8, 2009

SALES

 ✓ **Consolidated and parent company sales :**
Consolidated sales

(in thousands of euros)	2009 as of 03/31	2008 as of 03/31	% variation
First quarter	545,992	754,746	- 28 %
TOTAL	545,992	754,746	- 28 %

Parent company sales

(in thousands of euros)	2009 as of 03/31	2007 as of 03/31	% variation
First quarter	669,723	704,014	- 5 %
TOTAL	669,723	704,014	- 5 %

Comment : these interim figures are not comparable as they do not reflect the annual sales.

Quarterly information DASSAULT AVIATION Group

As of March 31, 2009

GENERAL OVERVIEW OF THE CONTEXT OF DASSAULT AVIATION GROUP ACTIVITY

✓ Consolidated orders :

FALCON orders show a negative balance of -27 aircraft for the first quarter of 2009, compared to a positive balance of 28 for the first quarter of 2008. This negative figure is due to the fact that we registered more order cancellations of FALCON than new orders. Our activity is closely linked to the health of the world economy.

✓ Group activities :

The Group delivered 2 Rafale and 11 Falcon aircraft in the first quarter of 2009 (compared to 2 Rafale and 15 Falcon in 2008 for the same period).

✓ Financial structure :

Consolidated available cash (*) as of March 31, 2009 totalled EUR 4,1 billion compared to EUR 4,4 billion as of December 31, 2008.

() Specific Indicator defined by DASSAULT AVIATION as follows : cash and cash equivalents + available-for-sale marketable securities (at market value) – borrowings.*

SIGNIFICANT EVENT

- To face the consequences of the current crisis, the Group has decided to adjust its production capacity. An extraordinary Central Works Council took place this day during which the industrial situation was presented. Measures of adaptation of the production capacity were disclosed, notably the freeze of hirings in production, the termination of temporary workers, early vacation and a furlough project (to start in September).