



PRESS RELEASE

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CLOSING OF THE BUYOUT OFFER FOLLOWED BY A SQUEEZE OUT ON THE SHARES OF THE COMPANY NET2S S.A.

NOTICE TO INFORM THE TERMINATION OF NET2S PUBLIC ISSUER STATUS

The shares of the company Net2S S.A., admitted on trading on the compartiment C of the Euronext Paris stock market under code ISIN FR0000075921, which constitute the sole financial instruments offered to the public and issued by the company:

- have been subject to a buyout offer followed by a squeeze out from February 17 2009 to March 2 2009 included, which has resulted in the publication of a joint information note which received the visa n°09-036 dated 12 February 2009 from the French Market Authority, the result of which has been published by notice n° 209 C 0360 dated 3 février 2009 from the French Market Authority;
- have been in consequence subject to trading resumption from Euronext Paris (compartiment C) on 3 March 2009 and are no longer traded on any regulated financial market whatsoever ;
- are, since this trading resumption, entirely held by the company BT Group plc (with the exception of 74,947 treasury shares and 65,833 shares held under employee share schemes which are subject to certain lock up periods).

In consequence, and in accordance with article 215-1 of the general regulation of the French Market Authority, the company Net2S S.A. is no longer issuing financial instruments to the public as from the publication of the present notice.