



COMMUNIQUE DE PRESSE

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SUEZ ENVIRONNEMENT SUCCESSFULLY LAUNCHED ITS €1.8 BILLION INAUGURAL BOND ISSUE

Today, SUEZ ENVIRONNEMENT succeeded in the placement of a €1.8 billion bond. Launched after a pan-European road show, this first transaction on the bond market was over subscribed more than 5 times.

The success met by this inaugural transaction confirms the quality of the signature of SUEZ ENVIRONNEMENT, which benefits from a Moody's A3 long term rating (stable outlook) and the market confidence in its long-term perspectives. It proves the solidity of its financial structure and the visibility of its cash flows evolution.

The bonds were placed to a diversified and international investors base with more than 50 % of the placement outside France.

The transaction has two tranches:

- €1 billion with 5 year maturity, coupon rate of 4,875%, maturity date April, 8 2014
- €800 millions with a 10 year maturity, coupon rate of 6,25%, maturity date April, 8 2019

This bond issue is part of the financing, diversification and extension of debt maturity policy of SUEZ ENVIRONNEMENT.

The placement was jointly led by BNP Paribas, Deutsche Bank, Natixis and Société Générale. BBVA was associated to this operation as a joint lead manager (no books).

Natural resources are not infinite. Each day, SUEZ ENVIRONNEMENT (Paris: SEV, Brussels: SEVB) and its subsidiaries deal with the challenge to protect resources by providing innovative solutions to industries and to millions of people. SUEZ ENVIRONNEMENT supplies drinking water to 76 million people, provides wastewater treatment services for 44 million people and collects the waste produced by 60 million people. SUEZ ENVIRONNEMENT has 65,400 employees and, with its presence on a global scale, is the world's leader exclusively dedicated to environmental services. In 2008, SUEZ ENVIRONNEMENT, a 35% GDF SUEZ affiliate, achieved sales turnover of 12.4 billion euros.

SUEZ ENVIRONNEMENT

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