



A limited liability company operating under French law (Société Anonyme)
with capital of €125,573,180
Trade register number 562 008 151 R.C.S. Paris
Registered office: 154, rue de l'Université - 75007 Paris, France

Annual information document drawn up on April 21, 2009

The present annual information document lists all the information published or made public by Imerys from April 21, 2008 to April 21, 2009, pursuant to article 451-1-1 of the French Monetary and Financial Code and article 222-7 of the General Regulations of Autorité des marchés financiers.

1. Reference Document – Annual report

Available on www.amf-france.org and www.imerys.com

Publication date	Nature of information
03/04/2009	Reference Document 2008 – filed with AMF on 03/04/2009 under number: #D.09-0192

2. Press releases

Available on www.imerys.com

Publication date	Nature of information
30/04/2008	First Quarter 2008 Results
30/04/2008	Extraordinary and Ordinary General Meeting of April 30, 2008
31/07/2008	First Half 2008 Results
04/11/2008	Results to September 30, 2008
19/12/2008	New AFEP/MEDEF recommendations concerning compensation of executive directors of listed companies
12/02/2009	2008 Results
23/03/2009	Ordinary and Extraordinary Shareholders' General Meeting of April 29, 2009 - documents available prior to the General Meeting
03/04/2009	Publication of the 2008 Reference Document

3. Financial advertisements

- **1st quarter 2008 results**
 - Les Echos, 02/05/2008
 - Investir Hebdo, 03/05/2008
 - Boursorama.com, 02, 05 and 06/05/2008
 - Lesechos.fr, 02 and 05/05/2008
- **1st half 2008 results**
 - La Tribune, 01/08/2008
 - Investir Hebdo, 02/08/2008
- **3rd quarter 2008 results**
 - Les Echos, 05/11/2008
 - La Vie Financière, 07/11/2008

- **2008 results**
 - La Tribune, 13/02/2009
 - Investir Hebdo, 14/02/2009
 - Boursorama.com, 13, 16 and 17/02/2009

- **Notice of meeting**
Extraordinary & Ordinary General Shareholders' Meeting of April 29, 2009
 - La Tribune, 23/03/2009

4. Statements of corporate officers' transactions on securities in the Company and their related parties

Available on www.amf-france.org

Publication date	Nature of information
05/05/2008	Individual statement of transactions on securities by a corporate officer
16/05/2008	Individual statement of transactions on securities by a related party
16/05/2008	Individual statement of transactions on securities by a related party
23/05/2008	Individual statement of transactions on securities by a related party
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23/05/2008	Individual statement of transactions on securities by a related party
04/06/2008	Individual statement of transactions on securities by a related party
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04/06/2008	Individual statement of transactions on securities by a related party
09/06/2008	Individual statement of transactions on securities by a related party
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09/06/2008	Individual statement of transactions on securities by a related party
09/06/2008	Individual statement of transactions on securities by a related party
12/06/2008	Individual statement of transactions on securities by a related party
12/06/2008	Individual statement of transactions on securities by a related party
12/06/2008	Individual statement of transactions on securities by a related party
12/06/2008	Individual statement of transactions on securities by a related party
12/06/2008	Individual statement of transactions on securities by a related party

27/08/2008	Individual statement of transactions on securities by a related party
01/09/2008	Individual statement of transactions on securities by a related party
01/09/2008	Individual statement of transactions on securities by a related party
01/09/2008	Individual statement of transactions on securities by a related party
01/09/2008	Individual statement of transactions on securities by a related party
09/09/2008	Individual statement of transactions on securities by a related party
09/09/2008	Individual statement of transactions on securities by a related party
26/09/2008	Individual statement of transactions on securities by a related party
26/09/2008	Individual statement of transactions on securities by a related party
06/10/2008	Individual statement of transactions on securities by a related party
06/10/2008	Individual statement of transactions on securities by a related party
06/10/2008	Individual statement of transactions on securities by a related party
06/10/2008	Individual statement of transactions on securities by a related party
13/11/2008	Individual statement of transactions on securities by a related party

5. Weekly statements of transactions by the Company on its own shares

Available on www.amf-france.org and www.imerys.com

Publication date	Nature of information
07/07/2008	Statement of transactions on the Company's shares – Trading session of the 1 st of July 2008
02/03/2009	Statement of transactions on the Company's shares - Trading session of the 20 th and 27 th of February 2009
09/03/2009	Statement of transactions on the Company's shares - Trading session of the 2 nd , 5 th and 6 th of March 2009

6. Monthly statements of transactions by the Company on its own shares (date of publication by AMF on its website)

Available on www.amf-france.org

29/04/2008; 30/06/2008; 16/07/2008; 27/08/2008; 30/09/2008; 15/12/2008; 30/01/2009

7. AFEI liquidity contract

Available on www.imerys.com

Publication date	Nature of information
03/07/2008	Semi-annual report on Liquidity Contract as on June 30, 2008
21/10/2008	Liquidity Contract termination as on October 20, 2008

8. Share buyback program

Available on www.imerys.com

Publication date	Nature of information
14/04/2009	Description of Imerys buyback program of its own shares subject to the Extraordinary & Ordinary General Shareholders' Meeting of April 29, 2009

9. Publications in Bulletin des Annonces Légales Obligatoires (BALO)

Available on <http://balo.journal-officiel.gouv.fr>

Publication date	Nature of information
07/05/2008	Turnover and quarterly position as on March 31, 2008
09/05/2008	Approval notice of the annual financial statements and consolidated financial statements as on December 31, 2007
01/08/2008	Turnover and quarterly position as on June 30, 2008
23/03/2009	Notice of Ordinary and Extraordinary General Shareholders' Meeting of April 29, 2009

10. Information filed with the Registry of the Paris Commercial Court and publication in official bulletins

Available from the registry of the Paris Commercial Court and on www.infogreffe.com

Filing number and date	Decision
18993 06/05/2008	Filing of 2007 Annual accounts
73007 11/08/2008	Change of Director - Appointment of Mr. Amaury de Sèze as new director in replacement of Mr. Paul Desmarais, Jr., who resigned Extract of minutes of the Board of Directors' Meeting of July 30, 2008 <i>Official announcement published in Les Petites Affiches dated August 7, 2008</i>
101910 17/11/2008	Resignation of Mr. Grégoire Olivier as director Extract of minutes of the Board of Directors' Meeting of November 3, 2008 <i>Official announcement published in Les Petites Affiches dated November 14, 2008</i>
4338 19/01/2009	Share Capital Amendment <ul style="list-style-type: none">- Extract of minutes of the Board of Directors' Meeting of December 18, 2008 – share capital decrease- Extract of minutes of the Board of Directors' Meeting of December 18, 2008 – powers- Decisions of the Chief Executive Officer of January 9, 2009 – share capital increase- Updated by-laws as on December 31, 2008 <i>Official announcement published in Les Petites Affiches dated January 14, 2009</i>
Notice of Ordinary and Extraordinary General Shareholders' Meeting of April 29, 2009 <i>Official announcement published in Le Quotidien Juridique dated April 10, 2009</i>	

11. Monthly statements on the number of voting rights and shares of the equity share capital

Available on www.imerys.com

Publication date	Nature of information
07/05/2008	Situation as on April 30, 2008
03/06/2008	Situation as on May 31, 2008
02/07/2008	Situation as on June 30, 2008
05/08/2008	Situation as on July 31, 2008
05/09/2008	Situation as on August 31, 2008
06/10/2008	Situation as on September 30, 2008
05/11/2008	Situation as on October 31, 2008

03/12/2008	Situation as on November 30, 2008
12/01/2009	Situation as on December 31, 2008
09/02/2009	Situation as on January 31, 2009
04/03/2009	Situation as on February 29, 2009
07/04/2009	Situation as on March 31, 2009

12. Annual information document

Available on www.amf-france.org and www.imerys.com

Publication date	Nature of information
29/04/2008	Annual information document (May 2, 2007 – April 20, 2008)

13. Other publications with respect to ongoing information

Available on www.imerys.com

Publication date	Nature of information
02/07/2008	Publication of the Board of Directors' decisions in accordance with the French TEPA law (<i>extract of the Board meeting minutes of February 13, 2008</i>)
13/02/2009	Publication of the executive directors' compensation items

14. Other information published by the Company

Available on www.imerys.com and/ or on www.amf-france.org

▪ Letters to Shareholders:

- Letter No 43 (May 2008) - 2008 First-Quarter results and Imerys presence in Asia-Pacific
- Letter No 44 (September 2008) - First Half 2008 results and Imerys' pricing policy

- 2007 Imerys in Brief brochure (22/04/2008)
- Sustainable Development Report – 3rd publication (June 2008)
- Minutes of the Ordinary and Extraordinary General Meeting of April 30, 2008 (30/07/2008)
- 2008 Semi-annual financial Report (28/08/2008)
- Imerys News Sustainable Development (November 2008)
- Code of Business Conduct and Ethics (January 2009)
- Articles of Association and by-laws updated as on December 31, 2008 (13/01/2009)
- 2008 Annual brochure (03/04/2009)
- 2008 Imerys in Brief brochure (20/04/2009)

▪ Presentations:

- 2008 General Meeting - First Quarter 2008 Results (30/04/2008)
General Meeting and road shows
- Results as on 30 June 2008 (31/07/2008)
Presentation Meeting and road shows
- Sustainable Development Group's Presentation – September 2008 (29/09/2008)
- Results as on 30 September 2008 (04/11/2008)
Conference call with financial analysts + road shows
- Presentation of the Clay Roof Tiles and Bricks market (18/12/2008)
- 2008 Annual Results (12/02/2009)
Presentation Meeting and Road shows
- Group's Presentation (12/09/2009)
Road shows and 2008 Annual Results

- Sustainable Development Group's Presentation – April 2009 (20/04/2009)