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Confirmation of a US\$255m reserve based loan (RBL)

Following Hocol's disposal, Maurel & Prom is pleased to announce that it has confirmed a US\$255m reserve based loan (RBL) with 4 international banks on Friday 29th May. This facility is backed by Maurel & Prom's Gabonese assets.

Maurel & Prom is now in a solid position, notably to finance its strategy of developing quickly its recent discoveries in Gabon, its intensive exploration program and to maximize the value of its portfolio.

More information: www.maureletprom.com

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This press release may contain forward-looking statements with respect to the financial position, results of operations, business, strategy and plans of Maurel & Prom. By their nature, forward-looking statements involve risks and uncertainties because they are based on events and circumstances which may or may not occur in the future. These forward-looking statements are based on assumptions which we believe are reasonable, but that could ultimately prove inaccurate and are subject to a number of risk factors, including but not limited to crude oil price fluctuations, exchange rate fluctuations, the uncertainties inherent in estimating oil reserves, actual future production rates and associated costs, operational problems, political stability, changes in laws and governmental regulations, wars and acts of terrorism or sabotage.

Maurel & Prom is listed on Euronext Paris – compartiment A - CAC mid 100 Indice
Isin **FR0000051070** / Bloomberg **MAU.FP** / Reuters **MAUP.PA**

Next meetings:

18/06/2009

2009 AGM

30/07/2009

H1 2009 Sales

27/08/2009

H1 2009 Net income

10/09/2009

Presentation of the H1 Net income

29/10/2009

Q3 2009 Sales