

LOGOS CDC et FSI ?

Press Release

Changé, July 06, 2009

La Caisse des dépôts transfers its shareholdings in Séché Environnement and Hime to FSI without any change in the industrial plan

La Caisse des dépôts has decided to transfer its shareholdings in Séché Environnement (20% of the capital) and Hime, the controlling holding company of the Saur Group (38% of the capital) to its subsidiary Fonds Stratégique d'Investissement (FSI).

FSI takes over la Caisse des depots' rights and obligations under the terms of the agreements in place. In particular, the transfer to FSI does not alter Séché Environnement's ability to exercise its purchase option relating to 18% of the capital of Hime in accordance with the terms and conditions previously communicated.

Séché Environnement's industrial plan is confirmed.

Calendar:

Release of consolidated revenue and earnings figures at June 30, 2009 on August 26, 2009 (after market)

About Séché Environnement

Séché Environnement is one of the leading players in the treatment and storage of all types of non-radioactive industrial and household waste in France. Its facilities enable it to offer high-quality global solutions that incorporate all environmental requirements.

It is the leading independent operator in the country with a unique positioning at the hub of the high value-added waste recovery, treatment and storage markets.

The Group offers integrated specialized services:

- treatment (by incineration, physical-chemical treatment and solvent regeneration) and processing for energy recovery of hazardous and non-hazardous industrial waste (HIW and NHIW);
- storage of final residue comprised of hazardous or non-hazardous industrial waste (HIW and NHIW).

In April 2007, Séché Environnement acquired a 33% stake in Saur Group, the No. 3 player in the Water and Environmental Services sector in France. Since May 2008, Séché Environnement has held an option to purchase

an 18% stake in Hime, the parent holding company of Saur Group, allowing Séché Environnement to assume ownership of Saur Group by May 2012.

Séché Environnement has been listed on Eurolist by Euronext since November 27, 1997. Eurolist - Compartment B – ISIN: FR 0000039109 – Bloomberg: SCHP.FP – Reuters: CCHE.PA)

Contacts

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