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PRESS RELEASE

July 08, 2009

SUEZ ENVIRONNEMENT SUCCESSFULLY LAUNCHED €500 MILLION 15-YEAR BOND ISSUE IN EUROS

Today, SUEZ ENVIRONNEMENT succeeded in the placement of a €500 millions bond issue, maturity date July 22, 2024 with a coupon rate of 5.50%.

The operation was over subscribed more than 10 times, confirming the quality of the signature of SUEZ ENVIRONNEMENT (Moody's A3 rating with stable outlook). The bonds were placed to a diversified and international investors base with more than 70 % of the placement outside France.

The transaction was jointly led by Calyon, HSBC and RBS.

This bond issue has been done under the EMTN programme set up in March 2009 and contributes to the overall financing policy of SUEZ ENVIRONNEMENT, aiming at further diversification and extension of debt maturity.

Following this operation, the amount of bond loans issued by SUEZ ENVIRONNEMENT since April 2009 is of €2.850bn (already issued : €1.3bn maturity date April 8, 2014, €0.8bn maturity date April 8, and a private placement of €0.25bn maturity date June 8).

Natural resources are not infinite. Each day, SUEZ ENVIRONNEMENT (Paris: SEV, Brussels: SEVB) and its subsidiaries deal with the challenge to protect resources by providing innovative solutions to industries and to millions of people. SUEZ ENVIRONNEMENT supplies drinking water to 76 million people, provides wastewater treatment services for 44 million people and collects the waste produced by 60 million people. SUEZ ENVIRONNEMENT has 65,400 employees and, with its presence on a global scale, is the world's leader exclusively dedicated to environmental services. In 2008, SUEZ ENVIRONNEMENT, a 35% GDF SUEZ affiliate, achieved sales turnover of 12.4 billion euros.

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