

Public Limited Company with a capital of € 4,958,662.55
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2009 3rd Quarter revenues: +48% growth LFL +29% growth year-to-date

Consolidated sales: growth accelerates

Cybernetix consolidated revenues rise by 48% during the 3rd quarter, compared to Q3-2008. Revenues rise 29% year-to-date, compared to the same period of 2008. Activity still strongly benefits from the development of the core Energy business.

September 30, 2009, backlog (in-progress / to-be achieved contracts) is 90% above its level of September 2008. The initial full-year forecast of 20% revenues growth should be exceeded.

Euros million	2008				2009				Change
(Unaudited)	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q3 2009 / Q3 2008
Energy Division	3,92	3,37	3,49	3,19	3,38	8,38	6,48		86 %
o/w Nuclear	1,97	2,08	1,12	1,34	1,26	1,26	1,12		0 %
o/w Oil & Gas	1,73	1,10	2,29	1,64	1,90	7,03	5,25		129 %
o/w Defence	0,22	0,19	0,08	0,21	0,22	0,09	0,11		43 %
CyXplus Industry Division	1,85	2,19	1,55	0,81	0,92	0,90	0,99		-36 %
Consolidated revenues	5,77	5,56	5,04	4,00	4,30	9,28	7,47		48 %

Industry Division has been transferred to the newly created subsidiary CyXplus from January 1st, without any impact on the consolidated perimeter.

Energy activity now counts for 87% of turnover year-to-date

Revenues of Energy Division reach €6,5 million on Q3, up 86% over the same period of 2008. Year-to-date data show a total 69% increase, Energy now counting for 87% of total revenue, against 69% for full-year 2008 and 42% in 2007.

- **Oil & Gas** : revenues doubled on Q3 and almost tripled for the 9-months cumulative period. Growth is mainly driven by deep offshore Asset Integrity Monitoring activities (AIM)¹ for oil & gas majors, and by production of equipment dedicated to offshore seismic exploration.

¹ ¹ Contracts regarding USAN and SKARV offshore oil fields - Cf. Press releases dated 8 and 15 June, 2009

- **Nuclear** : Q3 revenues are flat and activity is affected by delays in the deployment of some projects, due to the lengthening of the decision process of some major customers. These projects, however, are not questioned and should be carried over to next year.
- **Defence**: activity remains weak, according to contract schedules. It should strengthen next quarter with the confirmation of M51 SSTA equipment for three submarines.. After equipping the first submarine in 2008, this new contract confirms the quality of technology solutions provided by Cybernetix. The project extends until 2016.

CyXplus still in a stabilization phase

The sequential decline of activity CyXplus reached 36%, weaker than prior quarters, but with a better basis effect. Activity downgrade was indeed greatly accelerated in the 2nd half of 2008, following the difficulties of key accounts in Pharmacy and Tyre sectors. The restructuring measures initiated in late 2008 can absorb the drop, which reached 50% year-to-date.

Coming next

- Turnover of the 4th quarter: January 28, 2010

About Cybernetix

Cybernetix is a leading provider of remotely operated or robotic systems for interventions in hostile environments. The group operates in two main markets : Energies – oil & gas, nuclear – for the mother company Cybernetix SA, and Industries (via CyXplus subsidiary).

Cybernetix counts 145 employees and has developed a world-class engineering and services expertise in project management, and integration of global solutions, operating in 15 countries.