

Press release
First half financial data
Revenues for the first half of 2009/2010

Paris, 16 November 2009

(€ million)	First half 2009/2010	First half 2008/2009	Change
Revenues	20.85	19.7	+5.8%

TR Services Group, the IT services integrator and operator, has announced consolidated revenues of €20.85m for the first half of 2009/2010 (six months to 30 September 2009), up 5.8% compared with the corresponding period of 2008/2009.

The above revenue includes the contribution of ATTI, following its acquisition at 31 March 2009. The annex to the consolidated accounts for 2008/2009 included a pro forma estimate for ATTI's full-year revenues of €5.09m, or €1.27m per quarter based on a linear approach.

"Significant organisational measures aimed at achieving structural savings have been implemented during the first half of this year and, in this extremely unfavourable economic climate, TR Services continues to intensify its commercial efforts. Consequently, TR Services maintains its financial targets: revenues of more than €45m and a return to profitability in the current financial year," commented Lionel Smeers, CEO.

Main growth drivers

Despite a difficult economic climate, the group is now positioned to pursue an ambitious strategy, based on:

- a new organisation capable of meeting the group's targets, with the appointment of a COO;
- a secure cash position, with the backing of OSEO and our new pool of banks;
- deployment throughout France with new branch openings;
- international support for key accounts with the establishment of subsidiaries in Shanghai (China) and Belgrade (Serbia).

Acquisition of Vobiscom's activities

TR Services Group has, via its subsidiary Artelcom, taken over the activities of Vobiscom in accordance with the disposal plan ordered by the Meaux Commercial Court on 10 November 2009.

This new deal will enable the group to reinforce its technological skills in consultancy and the integration of added-value solutions.

Next announcement

First half earnings: 18 December 2009

About the TR Services Group

The TR Services Group is an independent IT services integrator and operator, offering a new perspective on telecoms/IT convergence. It creates innovative corporate communication solutions and provides its customers with the services they need to maximise the effectiveness of their IT systems.

With the expertise of its 450 staff across France, the TR Services Group works with more than 3,000 public-sector, corporate and SME client-sites. Télécom Réseaux Services has been listed on the Euronext stock exchange since 1999. (ISIN FR0000071763)

www.trservices.fr

Press contacts

Heureux qui Communique

Karine SOYER

Tel : 06 74 93 12 25

ksoyer@heureuxquicomunique.com

TR Services Group

Simon J.PENNINGTON

Tel : 01 64 62 40 00

sjpennington@trservices.fr

Tiphaine HERSANT

Tel : 01 64 62 40 44

thersant@trservices.fr