



communiqué de presse **press** release

N° 67-09

Successful completion of Saft's €120 million capital increase

Paris, 30 November 2009 – The share capital increase with preferential subscription rights launched by Saft on 4 November has concluded with final gross proceeds amounting to €119,622,888, corresponding to the issue of 5,696,328 new shares.

5,414,640 new shares were subscribed by irrevocable entitlement (*à titre irréductible*), representing 95% of the total number of new shares, while 4,844,125 new shares were requested on a basis subject to reduction (*à titre réductible*), and will, as a result, only be satisfied in part, in the amount of 281,688 new shares.

The proceeds from the capital increase will primarily be used to finance the Group's two industrial projects for lithium-ion battery production in the United States. It will also allow the Group to increase its financial flexibility.

Settlement and delivery of the new shares will take place on 2 December. The listing of the new shares on Euronext Paris on the same quotation line as the existing shares (FR0010208165) will take place on 2 December 2009.

Disclaimer

This press release and the information it contains do not constitute an offer to sell or subscribe or a solicitation of an order to buy or subscribe securities issued by Saft.

The distribution of this press release may be restricted in certain countries by applicable laws and regulations. Persons who are physically located in those countries and in those in which this press release is circulated, published or distributed must inform themselves about and comply with such restrictions.

This document does not contain or constitute an invitation, inducement or solicitation to invest. This press release is directed only at persons (1) who are outside the United Kingdom, (2) who are "investment professionals" falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (the "Order"), (3) who are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Order or (4) other persons to whom an invitation or inducement to engage in investment activity (within the meaning of the Financial Services and Markets Act 2000) in connection with the issue or sale of any shares may otherwise lawfully be communicated or caused to be communicated (all such persons in (1), (2), (3) and (4) together being referred to as "Relevant Persons"). This press release is directed only at Relevant Persons and must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this presentation relates is available only to Relevant Persons and will be engaged in only with Relevant Persons.

This press release and the information it contains do not constitute an offer to sell or the solicitation of an offer to buy securities issued by Saft in the United States. The securities mentioned in this press release have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States absent registration under or an applicable exemption from the registration requirements of the Securities Act. Saft does not intend to register all or part of such securities in the United States.