

Following the rumours which appeared in the United Kingdom this weekend, the GDF SUEZ Group would like to clarify its position in terms of its relations with International Power.

On 18<sup>th</sup> January 2010, the two Groups confirmed that they had held preliminary discussions regarding a potential combination of International Power and certain power assets of GDF SUEZ SA, but no agreement was reached between International Power and GDF SUEZ SA and that discussions were no longer ongoing.

There has been no change to the situation and there are no discussions in progress.

One of the leading energy providers in the world, GDF SUEZ is active across the entire energy value chain, in electricity and natural gas, upstream to downstream. It develops its businesses (energy, energy services and environment) around a responsible-growth model to take up the great challenges: responding to energy needs, ensuring the security of supply, fighting against climate change and maximizing the use of resources. GDF SUEZ relies on diversified supply sources as well as flexible and high-performance power generation in order to provide innovative energy solutions to individuals, cities and businesses. The Group employs 200,000 people worldwide and achieved revenues of  $\in 83.1$  billion in 2008. GDF SUEZ is listed on the Brussels, Luxembourg and Paris stock exchanges and is represented in the main international indices: CAC 40, BEL 20, DJ Stoxx 50, DJ Euro Stoxx 50, Euronext 100, FTSE Eurotop 100, MSCI Europe and ASPI Eurozone.

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