

PRESS RELEASE

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ORDINARY & EXTRAORDINARY SHAREHOLDERS' GENERAL MEETING ON APRIL 29, 2010

The information and documents concerning the General Meeting of Imerys, provided for by the provisions of article R. 225-83 of the French Code of Commerce, is available at its headquarters, on its corporate website and from CACEIS Corporate Trust.

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The world leader in Adding Value to Minerals, Imerys is active in 47 countries through more than 240 industrial sites. The Group achieved €2.8 billion in sales in 2009. Imerys mines and processes minerals from reserves with rare qualities in order to develop solutions that improve its customers' product performance and manufacturing efficiency. The Group's products have a great many applications in everyday life, including construction, personal care, paper, paint, plastic, ceramics, telecommunications and beverage filtration.



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