

## Press release

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### **Rhodia S.A. announces the commencement of an offering of €500,000,000 new Senior Notes due 2018**

**Paris, April 29, 2010**

Rhodia S.A. announces an offering outside the United States of €500,000,000 new Senior Notes due 2018 (the "Senior Notes"). The net proceeds from the issuance and sale of the Senior Notes will be applied to refinance a portion of Rhodia's outstanding Senior Floating Rate Notes due 2013. The offering of Senior Notes is expected to settle on or about May 10, 2010.

*The Senior Notes have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any U.S. state securities laws and may not be offered or sold in the United States absent registration under the U.S. Securities Act, or an applicable exemption from registration. Accordingly, the Senior Notes are being offered and sold only outside the United States in accordance with Regulation S under the U.S. Securities Act. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any Senior Notes, nor will there be any sale of Senior Notes referred to in this announcement, in any jurisdiction, including the United States, in which such offer, solicitation or sale is not permitted.*

*The offer and sale of the Senior Notes will be made pursuant to an exemption under the Prospectus Directive, as implemented in Member States of the European Economic Area, from the requirement to produce a prospectus for offers of securities. This announcement does not constitute an advertisement for purposes of the Prospectus Directive.*