

## Press release

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### **RHODIA S.A. ANNOUNCES THE PRICING OF ITS 7% €500,000,000 SENIOR NOTES DUE 2018**

**Paris, April 29, 2010**

Rhodia S.A. announces the pricing of its €500,000,000 Senior Notes due 2018 (the "Senior Notes"). The Senior Notes will bear interest at an annual rate of 7%. They will be issued at 100% of their nominal value. The net proceeds from the issuance and sale of the Senior Notes will be applied to refinance a portion of Rhodia's outstanding Senior Floating Rate Notes due 2013. The offering of Senior Notes is expected to settle on May 10, 2010.

*The Senior Notes have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any U.S. state securities laws and may not be offered or sold in the United States absent registration under the U.S. Securities Act, or an applicable exemption from registration. Accordingly, the Senior Notes are being offered and sold only outside the United States in accordance with Regulation S under the U.S. Securities Act. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any Senior Notes, nor will there be any sale of Senior Notes referred to in this announcement, in any jurisdiction, including the United States, in which such offer, solicitation or sale is not permitted.*

*The offer and sale of the Senior Notes will be made pursuant to an exemption under the Prospectus Directive, as implemented in Member States of the European Economic Area, from the requirement to produce a prospectus for offers of securities. This announcement does not constitute an advertisement for purposes of the Prospectus Directive.*

**Rhodia** is an international chemical company resolutely committed to sustainable development. As a leader in its businesses, the Group aims to improve its customers' performance through the pursuit of operational excellence and its ability to innovate. Structured around six Enterprises, Rhodia is the partner of major players in the automotive, electronics, flavors and fragrances, health, personal and home care markets, consumer goods and industrial markets. The Group employs around 13,600 people worldwide and generated sales of €4.03 billion in 2009. Rhodia is listed on Euronext Paris.

For more information, please visit our [website www.rhodia.com](http://www.rhodia.com)