



Paris, May 04, 2010 – 6:00 pm

Total initial public offering size increased to €31.6 million post exercise in full of the over-allotment option

AB Science announced today in relation to its initial public offering that the Lead manager and Bookrunner, Société Générale Investment Banking, on behalf of the Underwriters, has exercised in full the over-allotment option, resulting in the purchase of 325,515 additional existing shares at the offering price of €12.65 per share.

As a result, the total number of AB Science shares offered to the market in connection with its IPO amounts to 2,495,609 shares, or approximately 8.22% of AB Science group's share capital and voting rights (i.e. a free float of 9.0% post conversion of the convertible bonds into 237.154 ordinary shares).

The total size of the IPO, Public Offering & Global Placement, increased to €31.6 million.

In addition, Société Générale, in its capacity as stabilising agent, has informed AB Science that no stabilisation was carried out during the stabilisation period, which started on April 23th, 2010 (after the issue of AB Science's press release announcing the results of the offering) and ended today.

Public information

Copies of the Prospectus are available free of charge from the Company and from the Lead Manager and Bookrunner and the Joint-Lead Manager. The Prospectus may be viewed on the websites of the Company (www.ab-science.com) and the AMF (www.amf-france.org). The legal and financial documents required to be made available to shareholders may be consulted at the registered office of the Company, 3 avenue George V, 75008 Paris. The attention of investors is drawn to Section 4, "Risk Factors", contained in the Document de base registered with the AMF, the update of such Document de base filed with the AMF and to Section 2 "Risk Factors" contained in the Note d'opération.

About AB Science

Founded in 2001, AB Science is a pharmaceutical company specializing in the research, development and commercialization of protein kinase inhibitors (PKIs), a new class of targeted molecules whose action is to modify signalling pathways within cells. Through these PKIs, the Company targets diseases with high unmet medical needs (cancer, inflammatory diseases and central nervous system diseases), in both human and veterinary medicines. Thanks to its extensive research and development capabilities, AB Science has its own portfolio of molecules. Masitinib, a lead compound, has already been registered in veterinary medicine in Europe and is pursuing three on-going phases 3 in human medicine in pancreatic cancer, GIST and mastocytosis.

AB Science is listed on NYSE Euronext Paris (Compartment B) - ISIN: FR0010557264 – Ticker: AB

Further information is available on AB Science's website: www.ab-science.com

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