



PRESS RELEASE

GDF SUEZ

5 May 2010

GDF SUEZ finalizes the disposal of Fluxys

On Wednesday May 5, 2010, Electrabel and Publigaz finalized the disposal of Electrabel S.A.'s holdings in Fluxys S.A. (38.50%). The disposal of 270,530 shares was completed at the price of € 2,350 per share, for a total amount of € 636 million. Through this transaction, the GDF Suez group completely withdrew from the capital of Fluxys S.A.

The parties also finalized the transfer of Electrabel's holdings in Fluxys LNG to Fluxys.

This transaction represents a capital gain of € 422 million.

The GDF SUEZ group was fully released from the guarantees granted to Fluxys when it acquired Distrigaz & Co and its transit activities in June 2008. Publigaz took over full responsibility for these guarantees.

One of the leading energy providers in the world, GDF SUEZ is active across the entire energy value chain, in electricity and natural gas, upstream to downstream. It develops its businesses (energy, energy services and environment) around a responsible-growth model to take up the great challenges: responding to energy needs, ensuring the security of supply, fighting against climate change and maximizing the use of resources. GDF SUEZ relies on diversified supply sources as well as flexible and high-performance power generation in order to provide innovative energy solutions to individuals, cities and businesses. The Group employs 200,650 persons worldwide and achieved revenues of €79.9 billion in 2009. GDF SUEZ is listed on the Brussels, Luxembourg and Paris stock exchanges and is represented in the main international indices: CAC 40, BEL 20, DJ Stoxx 50, DJ Euro Stoxx 50, Euronext 100, FTSE Eurotop 100, MSCI Europe and ASPI Eurozone.

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