

Fiscal year 2009-10 revenues

(Euro millions)	FY2009-10	FY2009-08	Change
2009-10 Revenues	40.41	40.06	+ 1%

Aedian is an IT consultancy and services company focused on the financial industry and the public sector

433 employees as of 30 June 2010

www.aedian.com



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AGENDA

FY200910 annual results 28 September 2010 Aedian announced FY2009-10 revenues of € 40.4m, up 1% year-onyear.

♦ Trading

Organic growth accelerated in the fourth quarter (April-June 2010), compared to the fourth quarter of the previous year (April-June 2009), to 10%.

This strong performance resulted from the combination of :

- Improving business indicators: the rate of inter-contract downtime came to 5% in Q4 (against 6% in the same quarter of the previous year) and the average headcount rose by 3%;
- A positive calendar effect, as the number of working days was 3% higher than in the same quarter of the previous year.

Looking at the full-year picture, the 1% growth, despite a still negative rate effect and an ongoing recession, was the first tangible evidence of the benefits generated by simplification of the organisation last year. The progress was particularly notable in the consultancy business, which was nevertheless strongly affected by the economic downturn: AEDIAN derived 41% of its total FY2009-10 revenues and won market share in this business.

♦ Outlook

In view of the company's performance, we expect to reach our target of improving the operating margin in the second half and in the year ending on 30 June 2010. We will release our financial results on 28 September 2010.