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PRESS RELEASE

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SUEZ ENVIRONNEMENT LAUNCHED €750 MILLION HYBRID CAPITAL SECURITIES

Today, SUEZ ENVIRONNEMENT has successfully launched an issue of €750 million of hybrid capital securities. These securities are perpetual and deeply subordinated, senior only to all creditors. These hybrid securities have an initial fixed coupon of 4,82%.

Jean-Marc Boursier, Chief Financial Officer of SUEZ ENVIRONNEMENT, said: *"This issuance has been extremely well-received in the financial markets, confirming the ability of SUEZ ENVIRONNEMENT to successfully access financial markets. It contributes to the overall financing policy of SUEZ ENVIRONNEMENT and reinforces its financial structure."*

The transaction was jointly led by BNP Paribas, Goldman Sachs International, HSBC, JP Morgan and Société Générale CIB.

SUEZ ENVIRONNEMENT

Natural resources are not infinite. Each day, SUEZ ENVIRONNEMENT (Paris: SEV, Brussels: SEVB) and its subsidiaries deal with the challenge to protect resources by providing innovative solutions to industries and to millions of people. SUEZ ENVIRONNEMENT supplies drinking water to 90 million people, provides wastewater treatment services for 58 million people and collects the waste produced by 46 million people. SUEZ ENVIRONNEMENT has 65,900 employees and, with its presence on a global scale, is the world's leader exclusively dedicated to environmental services. SUEZ ENVIRONNEMENT, a 35.4% GDF SUEZ affiliate, reported sales turnover of 12.3 billion euros at the end of financial year 2009.

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