



Press release

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Rhodia S.A. announces the closing of the offering of its 6.875% US\$ 400,000,000 new Senior Notes due 2020 and the launch of the redemption of € 306,000,000 of its Senior Floating Rate Notes due 2013

Paris, September 27, 2010 --- Rhodia S.A. announces the closing of the offering of its 6.875% US\$ 400,000,000 new Senior Notes due 2020 (the "Senior Notes"). The Senior Notes will bear interest at an annual rate of 6.875%. They were issued at 100% of their nominal value. The net proceeds from the issuance and the sale of the Senior Notes (after deducting customary transaction fees) will be entirely used to finance the redemption of € 306,000,000 of Rhodia's outstanding Senior Floating Rate Notes due 2013.

"Leveraging on its good business and earnings momentum, Rhodia actively continued the management of its financial resources by seizing market opportunities. This transaction allows us to further extend the maturity profile of our debt while taking into account the Group's growing presence in emerging economies", commented Pascal Bouchiat, Executive Vice President and Chief Financial Officer.

Notice for such redemption was given today and the redemption date will be October 27, 2010.

As of June 30, 2010, €535 million aggregate principal amount of the Senior Floating Rate Notes were outstanding.

This announcement is not an offer of securities for sale in the United States. The Company's securities may not be offered or sold in the United States unless they are registered or are exempt from registration under the U.S. Securities Act of 1933, as amended. The Company has not registered and does not intend to register any portion of this Offering in the United States or to conduct a public offering in the United States. Any public offering of the Company's securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the Company and its management, as well as financial statements.

The offer and sale of the Senior Notes will be made pursuant to an exemption under the Prospectus Directive, as implemented in Member States of the European Economic Area, from the requirement to produce a prospectus for offers of securities. This announcement does not constitute an advertisement for purposes of the Prospectus Directive.

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Rhodia is an international chemical company resolutely committed to sustainable development. As a leader in its businesses, the Group aims to improve its customers' performance through the pursuit of operational excellence and its ability to innovate. Structured around six Enterprises, Rhodia is the partner of major players in the automotive, electronics, flavors and fragrances, health, personal and home care markets, consumer goods and industrial markets. The Group employs around 13,600 people worldwide and generated sales of €4.03 billion in 2009. Rhodia is listed on Euronext Paris.

For further details, please visit our institutional website at www.rhodia.com

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