

**Third quarter financial report****Third quarter of 2010****Traffic**

<i>(in millions of kilometres travelled)</i>	<b>Total network</b>		
	<b>Q3 2009</b>	<b>Q3 2010</b>	<b>% change</b>
<b>Light vehicles</b>	<b>5,548</b>	<b>5,666</b>	<b>+ 2.1%</b>
<b>Heavy goods vehicles</b>	<b>729</b>	<b>775</b>	<b>+ 6.2%</b>
<b>Total</b>	<b>6,278</b>	<b>6,441</b>	<b>+ 2.6%</b>

Total traffic measured by the number of kilometres travelled increased by 2.6% year-on-year in the third quarter of 2010.

Light vehicle traffic continued to increase, growing by 2.1%.

Albeit at a slower rate than that recorded in the second quarter, recovery in heavy goods vehicle traffic continued, with an increase of 6.2% from the third quarter of 2009.

## Consolidated revenues

(in millions of euros)	Q3 2009	Q3 2010	% change
<b>Toll revenues</b>	<b>524.0</b>	<b>543.2</b>	<b>+ 3.7%</b>
<b>Revenue from retail facilities, telecommunications and other</b>	<b>15.4</b>	<b>15.1</b>	<b>- 1.7%</b>
<b>Revenue excluding Construction</b>	<b>539.4</b>	<b>558.3</b>	<b>+ 3.5%</b>
<b>Construction revenue (IFRIC 12)(*)</b>	<b>93.1</b>	<b>75.2</b>	<b>- 19.3%</b>

**Excluding Construction**, consolidated revenues totalled €558.3 million in the third quarter of 2010, an increase of 3.5% from €539.4 million in the third quarter of 2009.

### To 30 September 2010

## Traffic

(in millions of kilometres travelled)	Total network (9 months)		
	To 30.09.09	To 30.09.10	% change
<b>Light vehicles</b>	<b>13,743</b>	<b>14,078</b>	<b>+ 2.4%</b>
<b>Heavy goods vehicles</b>	<b>2,247</b>	<b>2,381</b>	<b>+ 5.9%</b>
<b>Total</b>	<b>15,990</b>	<b>16,458</b>	<b>+ 2.9%</b>

Excluding specific events, light vehicle traffic has increased steadily since the beginning of the year. It rose by 2.4% year-on-year in the nine months to 30 September 2010.

Heavy goods vehicle traffic continued to increase, growing 5.9% year-on-year in the nine months to 30 September 2010.

However, it remained 10% lower than the traffic recorded in the first nine months of 2008.

<b>Consolidated revenues</b>	<b>To 30.09.09 (9 months)</b>	<b>To 30.09.10 (9 months)</b>	<b>% change</b>
(in millions of euros)			
<b>Toll revenues</b>	<b>1,383.4</b>	<b>1,447.7</b>	<b>+ 4.6%</b>
<b>Revenue from retail facilities, telecommunications and other</b>	<b>42.1</b>	<b>41.7</b>	<b>- 0.9%</b>
<b>Revenue excluding Construction</b>	<b>1,425.6</b>	<b>1,489.4</b>	<b>+ 4.5%</b>
<b>Construction revenue (IFRIC 12) (*)</b>	<b>220.7</b>	<b>202.2</b>	<b>- 8.4%</b>

**Excluding Construction**, consolidated revenues to 30 September 2010 totalled €1,489.4 million, an increase of 4.5% from €1,425.6 million from the first nine months of 2009.

**Toll revenues**, which accounted for 97.2% of total revenues, were up by 4.6%.

**Other revenues** (retail facilities, telecommunications and other) decreased by 0.9%.

### **Toll station automation**

Some 169,500 electronic toll badges were sold in the first nine months of 2010, an increase of 26% year-on-year.

There were nearly 864,000 active electronic toll badges in circulation managed by APRR and AREA, an increase of 22% from 2009.

Electronic toll collection accounted for 43.7% of all transactions to 30 September 2010 compared with 41.5% to 30 September 2009.

Automated transactions accounted for 76.3% of total transactions to 30 September 2010 compared with 72.1% to 30 September 2009.

At 30 September 2010, 121 out of the network's 145 toll plazas had been totally or partially automated.

(\*) *As a reminder, the application of IFRIC 12 as from 1 January 2009 involves recognising Construction revenues that correspond to infrastructure construction services carried out by concession operators on behalf of the concession grantor, subcontracted to third parties and recognised on a percentage-of-completion basis.*

### **Autoroutes Paris-Rhin-Rhône**

*Europe's fourth-largest motorway company, APRR Group, a subsidiary of Eiffage, operates 2,234 km of the 2,279 km of the privately-managed motorway network available under concession from the State. The Group's motorway network is a major communications axis in Europe. It recorded more than 20 billion kilometres travelled in 2009, a year in which, excluding the Construction activity, the Group posted consolidated revenues of €1,860 million and net profit of €349 million. APRR employs 4,000 people.*

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