

Press Release December 3, 2010

## Valtech to finalise the acquisition of Adea

**Paris, December 3, 2010** – Valtech, a pioneering company in the technology and digital space, announced today that it is in the final stages of closing the acquisition of Adea's activities. Adea is a US based technology consultancy with global operations, whose business represented approximately USD 39 million in revenues in 2009. The closing of the acquisition is subject to the satisfactory completion of conditions precedent.

This transaction is part of Valtech's new strategy to strengthen its international presence, in the context of the ramp up of its global digital projects. In addition to a substantial increase in revenues for Valtech, Adea brings a very solid track record on both technology and digital solutions delivered to a prominent customer base over the years. Adea's remarkable expertise on fast growing verticals such as Retail, Telecommunication and Healthcare comes as a perfect fit to Valtech's market positioning in all geographies.

The acquisition is expected to close in December 2010.

## About VALTECH

Valtech is a pioneering company in the technology and digital space, listed on Euronext in Paris. As a full service digital powerhouse Valtech delivers value to its customers at all stages of a digital project from strategic consulting to design, conception, development and optimization of business critical digital platforms. Through its demonstrated commitment to innovation and agility Valtech helps global brands build business value and increase revenues through digital technologies while optimizing time to market and ROI.

Valtech is present in 8 countries (France, UK, Germany, Sweden, Denmark, US, India, Korea) and has realized a 100M \$ turnover in 2009.



## About ADEA

Adea is a Global Consulting and Technology Services company headquartered in the US with global operations serving customers across Europe, the US and Asia. With its strong expertise in Telecom, Retail, Public Sector and Healthcare, Adea has delivered global technology and digital platforms for more than 100 clients worldwide. Adea leverages agile methodologies to drive medium and large scale organisations' digital transformation around the following services lines: enterprise platforms, digital solutions for Sales & Marketing, consulting and IT implementation. Building on its global pool of talents, Adea develops a tailored approach to each engagement bringing flexibility and ROI to its customers.

## Investor contact:

Mr. Sebastian Lombardo Chairman and CEO investors@valtech.com + 33 (0) 1 53 57 71 00 www.valtech.fr