

21 December 2010

Press release

The Board of Directors of APRR, meeting on 21 December, has approved the distribution of an interim dividend corresponding to 1.74 euro per share, in respect of the current financial year ending 31 December 2010.

The interim dividend will be paid on Wednesday 29 December 2010.

As a reminder, since 10 September 2010, APRR shares are subject to a repurchase offer followed by a squeeze-out launched by Eiffage. This offer is suspended as a result of a stay of execution (*sursis à exécution*) pending the decision of the Paris Court of Appeal on its conformity which should be rendered at the end of the first quarter 2011.

As a reminder, in accordance with paragraph 2.1 of the offer prospectus (*note d'information*) issued by both APRR and Eiffage bearing the AMF visa n°10-306 dated 7 September 2010, the price of the repurchase offer and squeeze-out of 54.16 euros per APRR share will be reduced by the net amount of the interim dividend.

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Europe's fourth-largest motorway company, APRR Group, a subsidiary of Eiffage, operates 2,234 km of the 2,279 km of the privately-managed motorway network available under concession from the State. The Group's motorway network is a major communications axis in Europe. It recorded more than 20 billion kilometres travelled in 2009, a year in which, excluding the Construction activity, the Group posted consolidated revenues of € 1,860 million and net profit of €349 million. APRR employs 4,000 people.

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