

BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY AND PROVIDED TO AN RIS.

Date: 10 February 2011

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|---|-------|--|-----|-----------------|
| Name of <i>applicant</i> : | | Sinclair Pharma PLC | | |
| Name of scheme: | | Sinclair Pharma plc Executive Incentive Plan, Sinclair Pharma plc 2003 Enterprise Management Incentive Share Option Scheme | | |
| Period of return: | From: | 10 August 2010 | To: | 9 February 2011 |
| Balance of unallotted securities under scheme(s) from previous return: | | 411,416 | | |
| <i>Plus:</i> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for): | | n/a | | |
| <i>Less:</i> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G): | | 321,279 | | |
| <i>Equals:</i> Balance under scheme(s) not yet issued/allotted at end of period: | | 90,137 | | |
| Name of contact: | | Alan Olby – CFO | | |
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