

Chappes (Puy-de-Dôme, Auvergne, France), April 15th 2011

GROUPE LIMAGRAIN HOLDING SA (hereafter referred to as “GLH”), a company subject to majority control by LIMAGRAIN, and Monsieur Guy SCHUMACHER, the majority shareholder of BROSSARD SA, have announced today that they have signed a contract with a view to GLH, or any other substitute company it controls, acquiring 77.16 % of the capital stock and voting rights of BROSSARD SA, for a price of €8.29 per share.

BROSSARD SA is a company listed on the Alternext market of NYSE Euronext (Paris) (ISIN Code: FR 0010447631 – Mnemo: ALBRO).

The operation is subject to prior approval from the French competition regulator.

When the operation is completed, the purchaser will hold more than 50% of the capital stock and voting rights of BROSSARD SA. Thus, in compliance with the provisions of articles 235-2 and 235-3 of the General Regulation of the AMF (authority governing the French stock markets), the purchaser will register with the AMF, as soon as possible, a public offer for all the securities of BROSSARD SA which the purchaser does not yet hold.

Trading on securities will resume as of Monday April 18th 2011.

*Limagrain is an international agricultural co-operative group, **specialized in field seeds, vegetable seeds and cereal products**. Founded and managed by farmers, Limagrain is the 4th largest seed company in the world through its holding **Vilmorin & Cie**, European leader for functional flours through **Limagrain Céréales Ingrédients** and 2nd largest French industrial baker through **Jacquet**. The Group makes annual sales of more than 1.3 billion Euros and has a headcount of nearly 7,000, spread out over 40 countries, including 1,300 researchers. In Auvergne the Co-operative has 3,500 farmer members. It conducts its business within the framework of a global, sustainable vision of agriculture and agri-food based on innovation and regulation of agricultural markets.*

For any further information:

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