



COMBINED ANNUAL AND EXTRAORDINARY SHAREHOLDERS' MEETING ON APRIL 15, 2011

At the Combined Annual and Extraordinary Shareholders' Meeting on April 15, 2011, chaired by Mr. Hervé Le Bouc, the Shareholders of Colas approved all resolutions put to vote.

Key figures 2010

Consolidated revenue for fiscal 2010 totaled 11.7 billion euros, compared to 11.6 billion euros in fiscal 2009 (+ 0.7%). The Group share of net profit amounted to 224 million euros (387 million euros in 2009). The parent company Colas posted net profit of 267 million euros compared to 329 million euros in 2009.

Dividend: 6.30 € per share

A dividend of 6.30 euros per share, compared to the 6.75 euro-per-share dividend distributed last year, will be paid out as of April 28, 2011 in cash or in shares, at the Shareholders' discretion. For Shareholders who wish to be paid in shares, the issue price of new shares issued in payment of the dividend has been set at 145.08 euros. Shareholders have from April 28, 2011 to May 19, 2011 included to make their choices known. After this date, the dividend shall be paid out in cash only.

Board of Directors: appointment of two Directors

Ms Colette Lewiner and Mr Jacques Leost have been appointed to the Board of Directors.