



A limited liability company operating under French law (Société Anonyme)  
with capital of €50,948,310  
Trade register number 562 008 151 R.C.S. Paris  
Registered office: 154, rue de l'Université - 75007 Paris, France

## Annual information document drawn up on April 21, 2011

The present annual information document lists all the information published or made public by Imerys from April 21, 2010 to April 21, 2011, pursuant to article 451-1-1 of the French Monetary and Financial Code and article 222-7 of the General Regulations of Autorité des marchés financiers.

### 1. Prospectus

Available on [www.amf-france.org](http://www.amf-france.org) and [www.imerys.com](http://www.imerys.com)

Publication date	Nature of information
31/03/2011	Registration Document 2010 – Filed with AMF under number # D.11-0205

### 2. Press releases

Available on [www.imerys.com](http://www.imerys.com)

Publication date	Nature of information
29/04/2010	First Quarter 2010 Results
29/04/2010	Ordinary and Extraordinary Shareholders' General Meeting of April 29, 2010
09/06/2010	Appointment within the Management Team
30/07/2010	First Half 2010 Results
03/11/2010	Results to September 30, 2010
10/01/2011	Appointment in India
15/02/2011	2010 Results
23/02/2011	Binding offer and exclusive discussions with Rio Tinto for the acquisition of the Luzenac Talc Group
21/03/2011	Ordinary and Extraordinary Shareholders' General Meeting of April 28, 2011 – Preliminary notice published to the BALO
01/04/2011	Publication of the 2010 Registration Document
01/04/2011	Ordinary and Extraordinary Shareholders' General Meeting of April 28, 2011 – Documents available prior to the General Meeting

### 3. Financial advertisements

- **1<sup>st</sup> quarter 2010 results**
  - Les Echos, 30/04/2010
- **1<sup>st</sup> half 2010 results**
  - Les Echos, 02/08/2010
  - Boursorama, from 2 to 04/08/2010
  - Investir, 07/08/2010
- **3<sup>rd</sup> quarter 2010 results**
  - Les Echos, 04/11/2010
- **2010 results**
  - Les Echos, 16/02/2011
  - lesechos.fr, from 16 to 18/02/2011
  - boursorama.com, 15 and 16/02/2011
  - Investir Le Journal des Finances, 19/02/2011
- **Notice of meeting**  
**Extraordinary & Ordinary General Shareholders' Meeting of April 28, 2011**
  - Les Echos, 01/04/2011

### 4. Statements of corporate officers' transactions on securities in the Company and their related parties

Available on [www.amf-france.org](http://www.amf-france.org)

Publication date	Nature of information
11/05/2010	Individual statement of transactions on securities by a corporate officer
06/08/2010	Individual statement of transactions on securities by a corporate officer
06/08/2010	Individual statement of transactions on securities by a corporate officer
15/09/2010	Individual statement of transactions on securities by a corporate officer
20/09/2010	Individual statement of transactions on securities by a corporate officer
20/09/2010	Individual statement of transactions on securities by a corporate officer
20/09/2010	Individual statement of transactions on securities by a corporate officer
20/09/2010	Individual statement of transactions on securities by a corporate officer
15/11/2010	Individual statement of transactions on securities by a corporate officer
15/11/2010	Individual statement of transactions on securities by a corporate officer
20/12/2010	Individual statement of transactions on securities by a corporate officer
10/01/2011	Individual statement of transactions on securities by a corporate officer
10/01/2011	Individual statement of transactions on securities by a corporate officer
21/01/2011	Individual statement of transactions on securities by a corporate officer

## 5. Weekly statements of transactions by the Company on its own shares

Available on [www.amf-france.org](http://www.amf-france.org) and [www.imerys.com](http://www.imerys.com)

Publication date	Nature of information
10/05/2010	Statement of transactions on the Company's shares Trading session of May 7, 2010
26/05/2010	Statement of transactions on the Company's shares Trading sessions of May 20 and 21, 2010
14/06/2010	Statement of transactions on the Company's shares Trading session of June 7, 2010
30/08/2010	Statement of transactions on the Company's shares Trading sessions of August 26 and 27, 2010
06/09/2010	Statement of transactions on the Company's shares Trading session of August 31, 2010
14/09/2010	Statement of transactions on the Company's shares Trading sessions of September 7, 8 and 9, 2010
21/09/2010	Statement of transactions on the Company's shares Trading session of September 16, 2010
27/09/2010	Statement of transactions on the Company's shares Trading session of September 23, 2010
11/10/2010	Statement of transactions on the Company's shares Trading session of October 7, 2010
20/10/2010	Statement of transactions on the Company's shares Trading sessions of October 11 and 12, 2010
11/04/2011	Statement of transactions on the Company's shares Trading session of April 5, 2011

## 6. Monthly statements of transactions by the Company on its own shares (Communication date to AMF)

May 5, 2010; June 4, 2010; July 5, 2010; August 8, 2010; September 9, 2010; October 4, 2010; November 9, 2010; December 3, 2010; January 6, 2011; February 4, 2011; March 2, 2011; April 4, 2011.

## 7. AFEI liquidity contract

Available on [www.imerys.com](http://www.imerys.com)

None

## 8. Share buyback program

Available on [www.imerys.com](http://www.imerys.com)

Publication date	Nature of information
14/04/2011	Notice of Imerys buyback program of its own shares put to the approval of the Ordinary and Extraordinary Shareholders' General Meeting of April 28, 2011

## 9. Publications in Bulletin des Annonces Légales Obligatoires (BALO)

Available on [www.journal-officiel.gouv.fr/balo](http://www.journal-officiel.gouv.fr/balo)

Publication date	Nature of information
12/05/2010	Notice of approval of the annual financial statements and consolidated financial statements as on December 31, 2009
21/03/2011	Preliminary notice to the Ordinary and Extraordinary Shareholders' General Meeting of April 28, 2011
11/04/2011	Notice of meeting to the Ordinary and Extraordinary Shareholders' General Meeting of April 28, 2011

## 10. Information filed with the Paris Commercial Register and publication in legal gazettes

Available from the Paris Commercial Register and on [www.infogreffe.com](http://www.infogreffe.com)

Filing number and date	Decisions
<b>22013</b> 11/05/2010	<b>Filing of the 2009 Annual accounts</b>
<b>42111</b> 17/05/2010	<p><b>Share capital amendment</b></p> <ul style="list-style-type: none"> <li>- Extract of the minutes of the Board of Directors' meeting of April 29, 2010</li> <li>- Updated by-laws as of April 29, 2010</li> </ul> <p><b>Appointment of Directors:</b> Mr. Ian Gallienne, Mrs. Fatine Layt, Mr. Olivier Pirotte (in replacement of Mr. Thierry de Rudder), Mr. Pierre-Jean Sivignon</p> <p><b>Change of Auditors :</b> appointment of Ernst &amp; Young et Autres as joint statutory Auditors (in replacement of Ernst &amp; Young Audit) ; appointment of Auditex as joint alternate auditors in replacement of Mr. Jean-Marc Montserrat)</p> <ul style="list-style-type: none"> <li>- Extract of the minutes of the Shareholders' General Meeting of April 29, 2010</li> </ul> <p><i>Legal announcement published in Les Petites Affiches on May 10, 2010</i></p>
<b>101189</b> 18/11/2010	<p><b>Appointment of a delegate chief executive officer: Mr. Gilles Michel</b></p> <ul style="list-style-type: none"> <li>- Extract of the minutes of the Board of Directors' meeting of July 29, 2010</li> </ul> <p><i>Legal announcement published in Le Quotidien Juridique on November 15, 2010</i></p>
<b>101192</b> 18/11/2010	<p><b>Appointment of a Director : Mr. Gilles Michel in place of Mr. Gilbert Milan</b></p> <ul style="list-style-type: none"> <li>- Extract of the minutes of the Board of Directors' meeting of November 3, 2010</li> </ul> <p><i>Legal announcement published in Le Quotidien Juridique on November 15, 2010</i></p>
<b>4066</b> 14/01/2011	<p><b>Decision to decrease the share capital</b></p> <ul style="list-style-type: none"> <li>- Extract of the minutes of the Board of Directors' meeting of December 16, 2010 – share capital decrease by cancellation of self-held shares</li> </ul>
<b>20845</b> 03/03/2011	<p><b>Authorization to decrease the share capital</b></p> <ul style="list-style-type: none"> <li>- Extract of the minutes of the Shareholders' General Meeting of April 29, 2009 – Authorization granted to the Board of Directors</li> </ul> <p><i>Legal announcement published in Le Quotidien Juridique on February 14, 2011</i></p>
<b>20847</b> 03/03/2011	<p><b>Share capital amendment</b></p> <ul style="list-style-type: none"> <li>- Decisions of the Chief Executive Officer of January 10, 2011 – Share capital increase as on December 31, 2010</li> <li>- Updated by-laws as on December 31, 2010 (further to the share capital decrease of December 16, 2010 and the share capital increase as on December 31, 2010)</li> </ul> <p><i>Legal announcement published in Le Quotidien Juridique on February 14, 2011</i></p>
	<p><b>Notice of Meeting of the Ordinary and Extraordinary Shareholders' meeting of April 28, 2011</b></p> <p><i>Legal announcement published in Le Quotidien Juridique on April 11, 2011</i></p>

## 11. Information on the total number of voting rights and shares (pursuant to article L. 233-8 II of the French Code of Commerce and to article 223-16 of the General Regulation of the AMF)

Available on [www.imerys.com](http://www.imerys.com)

Publication date	Nature of information
05/05/2010	Situation as on April 30, 2010
02/06/2010	Situation as on May 31, 2010
05/07/2010	Situation as on June 30, 2010
05/08/2010	Situation as on July 31, 2010
02/09/2010	Situation as on August 31, 2010
06/10/2010	Situation as on September 30, 2010
03/11/2010	Situation as on October 31, 2010
01/12/2010	Situation as on November 30, 2010
10/01/2011	Situation as on December 31, 2010
03/02/2011	Situation as on January 31, 2011
01/03/2011	Situation as on February 28, 2011
05/04/2011	Situation as on March 31, 2011

## 12. Annual information document

Available on [www.imerys.com](http://www.imerys.com)

Publication date	Nature of information
21/04/2010	Annual information document (April 21, 2009 – April 21, 2010)

## 13. Other publications with respect to ongoing information

Available on [www.imerys.com](http://www.imerys.com)

Publication date	Nature of information
03/05/2010	Publication of executive officers' compensation components
05/11/2010	Information on executive officers' compensation components

## 14. Other information published by the Company

Available on [www.imerys.com](http://www.imerys.com) and/ or on [www.amf-france.org](http://www.amf-france.org)

- **Letters to Shareholders:**
  - Letter No 49 (May 2010) - First Quarter 2010 results and Imerys Sustainable Development approach
  - Letter No 50 (September 2010) - First Half 2010 results and acquisition of the Brazilian company, Pará Pigmentos SA
  
- **Articles of Association and by-laws:**
  - Update on 29/04/2010 (05/05/2010)
  - Update on 31/12/2010 (12/01/2011)
  
- Minutes of the Ordinary and Extraordinary General Meeting of April 29, 2010 (28/07/2010)
- 2010 First Half financial Report (30/07/2010)
- In Brief 2009 (10/05/2010)
- 2010 Annual brochure (01/04/2011)

▪ **Presentations:**

- 2010 General Meeting – First Quarter 2010 results (29/04/2010)  
*Presentation Meeting and road shows*
- Sustainable Development Group’s presentation - June 2010 (30/06/2010)
- First Half 2010 results (30/07/2010)  
*Conference call with financial analysts + road shows*
- Results to September 30, 2010 (03/11/2010)  
*Conference call with financial analysts + road shows*
- 2010 Results (15/02/2011)  
*Presentation Meeting*
- Group's Presentation (12/04/2011)  
*Road shows and 2010 Annual Results*

**15. Preliminary documents to the Shareholders’ General Meeting (pursuant to article R. 225-73-1 of the French Code of commerce)**

Available on [www.imerys.com](http://www.imerys.com)

Publication date	Nature of information
01/04/2011	<p><b><i>Information relating to the Ordinary and Extraordinary Shareholders’ General Meeting of April 28, 2011</i></b></p> <ul style="list-style-type: none"> <li>- Preliminary notice published at the BALO on March 21, 2011, including the agenda and the drafts of resolution proposed by the Board of Directors</li> <li>- Number of shares and voting rights of the Company as on March 21, 2011</li> <li>- Notice of Meeting (brochure)</li> <li>- Notice of Meeting published in the BALO and in Le Quotidien Juridique on April 11, 2011</li> <li>- Voting form</li> <li>- Documents’ request form</li> </ul> <p><b><i>Board of Directors’ reports</i></b></p> <ul style="list-style-type: none"> <li>- Management report on financial year 2010</li> <li>- Presentation of the resolutions by the Board of Directors</li> </ul>
	<p><b><i>Financial and accounting information</i></b></p> <ul style="list-style-type: none"> <li>- Consolidated and statutory financial statements of financial year 2010, including the proposal of allocation of the 2010 earnings</li> <li>- Auditors’ reports on the 2010 consolidated and statutory financial statements as well as on the related party agreements and commitments</li> <li>- Income of the Company over the past 5 fiscal years</li> </ul>
	<p><b><i>Corporate Governance</i></b></p> <ul style="list-style-type: none"> <li>- Presentation of the members of the Board of Directors and Executive Management</li> <li>- Information on Directors whose appointment or renewal will be proposed to the Shareholders’ General Meeting</li> </ul>