

28 April 2011

## Press release

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### **Annual General Meeting and dividend**

The Board of Directors of APRR met today to approve the agenda of the Annual General Meeting that will be held on the 21st of June 2011.

A dividend of 1,84 euros per share will be proposed at this General Meeting.

Considering the interim dividend of 1,74 euros paid on 29 December 2010, as decided by the Board on 21 December 2010, the remaining net dividend amount to pay is 0,10 euro per share.

This remaining amount will be paid on 29 June 2011.

As a reminder, since 10 September 2010, APRR shares are subject to a repurchase offer followed by a squeeze-out launched by Eiffage. This offer is suspended as a result of a stay of execution (*sursis à exécution*) pending the decision of the Paris Court of Appeal.

As a reminder, in accordance with paragraph 2.1 of the offer prospectus (*note d'information*) issued by both APRR and Eiffage bearing the AMF visa n°10-306 dated 7 September 2010, the price of the repurchase offer and squeeze-out of 54.16 euros per APRR share will be reduced by the amount of the interim dividend paid in December 2010 and by the remaining amount paid in June 2011.

#### **Autoroutes Paris-Rhin-Rhône**

*Europe's fourth-largest motorway company, APRR Group, a subsidiary of Eiffage, operates 2,264 km of the 2,282 km privately-managed motorway network available under concession from the State.*

*The Group's motorway network is a major communications axis in Europe. In 2010, the network recorded more than 21 billion kilometres travelled. In 2010, the Group posted consolidated revenue excluding Construction of €1,940 million and net profit of €419 million, and had approximately 4,000 employees.*

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