



PRESS RELEASE

May 2, 2011

General Shareholders' Meeting of CFAO to be held on May 20, 2011

Availability of preparatory documentation

CFAO informs its shareholders that its Ordinary Shareholders' Meeting will be held on Friday May 20, 2011 at 2.30 pm at Musée Dapper, 35 rue Paul Valéry, 75116 Paris, France.

The Notice of Meeting (*Avis de réunion*) containing the agenda and the draft resolutions was published in the French Bulletin of legal notices (*Bulletin des annonces légales obligatoires* or *BALO*) n°42 dated April 8, 2011 and the Convening Notice (*Avis de convocation*) was published in the *BALO* dated May 2, 2011.

English translations of these notices are available on the website of CFAO at <http://www.cfaogroup.com> (under Finance/Regulated Information). Documents and information relating to this meeting, and in particular the information mentioned under Article R.225-83 of the French Commercial Code are available to the shareholders as from May 2, 2011 at CFAO's headquarters or upon request to CACEIS Corporate Trust – Service Assemblée Générale – 14, rue Rouget de Lisle, 92 862 Issy-les-Moulineaux cedex 9, France, under the legal and regulatory conditions and deadlines.

It shall be noted that this information is mostly contained in the Annual Report or Reference Document of CFAO for 2010, which of an English version is available on the website of CFAO and which the French version was filed with the French *Autorité des Marchés Financiers* on April 8, 2011. They can also be found in the website of CFAO (under « Annual Shareholders' Meeting ») in compliance with Article R.225-73-1 of the French Commercial Code.



About CFAO

CFAO is the foremost specialized retail brand in its main business areas – vehicle and pharmaceuticals distribution – in Africa and the French Overseas Territories. It is one of the leading importers and distributors of vehicles, pharmaceutical products and the related logistics services, and a leading provider of certain industrial and technological activities in these regions. CFAO is present in 34 countries, 31 of which are in Africa and seven in the French Overseas Territories, and has 9,240 employees as of end of 2010.

In 2010, CFAO generated total consolidated revenue of €2,676 million and recorded recurring operating income of €223.2 million.

CFAO is listed on NYSE Euronext in Paris and is included in the SBF120 and CAC Mid 60 index. Find CFAO on Bloomberg: CFAO:FP and Reuters: CFAO.PA

To find out more: www.cfaogroup.com

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