



Saint-Michel-sur-Orge and Paris, France, May 20<sup>th</sup> 2011

## **Following approval from the French competition regulator**

### **Jacquet has purchased Brossard**

In compliance with the contract for the sale of shares and the guarantee, signed on April 14<sup>th</sup> 2011 by Groupe Limagrain Holding (GLH) and M. Guy Schumacher along with certain members of his family, the assignors finalized the deal today with JACQUET SA substituting for GLH, of which it is a subsidiary.

As stated in the press release of April 15<sup>th</sup> 2011, this operation has been closed following approval from the French competition regulator.

This operation enabled JACQUET SA to acquire 4,344,057 shares in BROSSARD SA at the unit price of €8.29 from Monsieur Guy Schumacher, both directly and indirectly, and from certain members of his family.

Since this block of shares represents 77.16% of the capital stock and voting rights of BROSSARD SA, as soon as possible JACQUET SA will register a simplified public exchange offer with the AMF (authority governing the French stock markets) with the aim of purchasing the remaining shares held by the public, in compliance with the provision of articles 235-2 and 235-3 of the General Regulation of the AMF.

BROSSARD SA is a company listed on the Alternext market of NYSE Euronext (Paris) (ISIN Code: FR 0010447631 – Mnemo: ALBRO).

*The JACQUET group is the second largest French industrial baker. It operates on three market segments: wrapped bread, crisp bread and pastries. For the fiscal year closing on June 30<sup>th</sup> 2010 it made consolidated sales of 173 million Euros representing more than 100,000 tons of products manufactured in seven production units in France and in Belgium. The Group has administrative offices in Saint-Michel-sur-Orge and a research center in Riom devoted to innovation and competitive watch. Product manufacturing is fully integrated and the product range is sold to supermarket chains under its own brand names, private label, or low price brand names. JACQUET S.A. is held by Groupe Limagrain, an international agricultural co-operative group.*

*Limagrain is an international agricultural co-operative group, specialized in field seeds, vegetable seeds and cereal products. The Group makes annual sales of more than 1.3 billion Euros and has a headcount of nearly 7,000, spread out over 40 countries, including 1,300 researchers. In Auvergne the co-operative has 3,500 farmer members. It conducts its business within the framework of a global, sustainable vision of agriculture and agri-food based on innovation and regulation of agricultural markets.*

For any further information:

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