

Press release

Paris, 14 June 2011

# PUBLICATION OF INFORMATION REGARDING THE LEGAL, FINANCIAL, ACCOUNTING AND OTHER CHARACTERISTICS OF RHODIA

## SOLVAY'S PUBLIC TENDER OFFER FOR ALL THE ORDINARY SHARES, BONDS CONVERTIBLE INTO AND/OR EXCHANGEABLE FOR NEWLY ISSUED OR EXISTING SHARES (OCEANES) AND AMERICAN DEPOSITARY SHARES OF RHODIA

This press release has been prepared and is distributed pursuant to article 231-28 of the General Regulations of the French Financial Markets Authority (the "AMF").

Pursuant to article 231-28 of the General Regulations of the AMF, information regarding the legal, financial, accounting and other characteristics of Rhodia was filed with the AMF on 14 June, 2011.

Today, Rhodia also filed an update of its registration document, in accordance with article 212-13 of the General Regulations of the AMF under n° D.11-0171-A01.

The above-mentioned document setting forth information regarding the legal, financial, accounting and other characteristics of Rhodia and the update of the "document de reference" are available in French on the website of the AMF (<u>www.amf-france.org</u>) and in French and in English on Rhodia's website (<u>www.rhodia.com</u>). Copies of these documents may also be obtained at no cost upon request at the following address:

Rhodia – Investor Relations Immeuble Cœur Défense – Tour A – 110, Esplanade Charles de Gaulle 92400 Courbevoie France

### About Rhodia:

**Rhodia** is an international chemical company resolutely committed to sustainable development. As a leader in its businesses, the Group aims to improve its customers' performance through the pursuit of operational excellence and its ability to innovate. Structured around 11 Global Business Units (GBUs) within 5 business clusters, Rhodia is the partner of major players in the automotive, electronics, flavors and fragrances, health, personal and home care markets, consumer goods and industrial markets. The Group employs around 14,000 people worldwide and generated sales of €5.23 billion in 2010. Rhodia is listed on Euronext Paris. Details are available at <u>www.rhodia.com</u>

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This press release is not a solicitation of acceptance of a tender offer or a tender offer to purchase all or part of Rhodia's securities.

Access to the offer document of Solvay, the response document of Rhodia and any document related to the offer and participation in the offer may be subject to legal restrictions in certain jurisdictions. The offer is made exclusively in France and the United States, and will not be made to persons subject to such restrictions, directly or indirectly. The violation of such restrictions constitutes a violation of applicable securities laws and regulations in certain jurisdictions. Solvay declines all responsibility in case of violation by any person of applicable legal restrictions. The offer may not be accepted in any manner in any country where an acceptance of the offer would constitute a breach of applicable regulations.

Shareholders and other investors are advised to read carefully all documents relating to the offer prior to making any decision regarding the offer.