



EUROPACORP

PRESS RELEASE

EUROPACORP: REPORT ON THE GENERAL MEETING

Paris, 28 September 2011 – The ordinary and extraordinary EuropaCorp general shareholders' meeting took place in Paris today. Details of how the resolutions were voted are appended. In particular, the shareholders approved the financial statements for the 2010/2011 fiscal year and ratified the appointment of Françoise Nyssen, partner and Chair of the Editions Actes Sud Management Board, as a Board director.

During this general meeting, Christophe Lambert, the EuropaCorp CEO, commented on recent events in the Group, as well as on the deployment of the strategic plan of actions announced on 4 May 2011, and confirmed that the Group is on course to attain its targets.

The Group, which has underlined its ambition to develop a multiplex movie theater activity, announced a deal with Unibail-Rodamco to operate a 12-theater multiplex at the future Aéroville mall and leisure center (near Roissy Charles de Gaulle airport), which is scheduled to open in the course of 2013, subject to obtaining the necessary administrative authorizations.

Financial agenda:

30 November 2011: Half-year revenue and results

ABOUT EUROPACORP

EuropaCorp ranks amongst the top European film studios. Founded in 1999, EuropaCorp's different activities include production, theater distribution, home entertainment, VOD, sales of TV rights for France as well as sales of international rights, partnerships and licenses, original soundtrack production and publishing. The Group has also been producing TV drama since 2010. EuropaCorp's integrated financial model generates revenues from a wide range of sources. With films from a wide range of genres and a strong presence in the international market, the Group has produced some of the latest French worldwide record-breaking successes. EuropaCorp's catalogue includes 500 films and the company employs 120 permanent staff members.

For more information go to www.europacorp-corporate.com

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EuropaCorp is listed on Euronext by NYSE Euronext Paris
ISIN: FR0010490920 – Mnemonic: ECP

APPENDIX

Details of the votes cast:

The total number of shares for which the holders were present or represented was 15 383 822 (75.96%) which constitutes a quorum for both the ordinary and extraordinary sessions of the general meeting.

<i>Resolution</i>	<i>Purpose</i>	<i>Votes for</i>	<i>Votes against</i>	<i>Abstentions</i>
1	Approval of the individual financial statements for the fiscal year ended 31 March 2011	89.37%	10.63%	-
2	Approval of the consolidated financial statements for the fiscal year ended 31 March 2011	89.37%	10.63%	-
3	Appropriation of the income for the fiscal year ended 31 March 2011	89.37%	10.63%	-
4 (*)	Approval of related-party agreements	15.58%	84.42%	-
5	Approval of an agreement covered by Article L.225-42-1 of the French Commercial Code and of the statutory auditors' special report, regarding Mr. Christophe Lambert	84.67%	15.33%	-
6	Ratification of the co-opting of a new Board director	83.18%	16.82%	-
7	Ratification of the co-opting of a new Board director	89.37%	10.63%	-
8	Authorization for the Company to purchase treasury stock	84.67%	15.33%	-
9	Authorization to be given to the Board of Directors to reduce the share capital via share cancellations	88.46%	11.54%	-
10	Authorization to be given to the Board of Directors to issue unattached stock subscription warrants, with cancellation of the shareholders' preferential subscription right	84.50%	15.50%	-
11	Authorization to be given to the Board of Directors to increase the share capital via the issue of equity securities or securities that grant access to the Company capital, with cancellation of the shareholders' preferential subscription right for the benefit of savings scheme members	7.32%	92.68%	-
12	Powers to carry out the formalities	99.99%	0.01%	-

(*) *In this resolution the shares belonging to Mr. Luc Besson, Front Line and Christophe Lambert were not taken into account in calculating the quorum and Mr. Luc Besson and Front Line did not vote.*