



3 February 2012

Press release

The Board of Directors of APRR, meeting on 3 February, has approved the distribution of an interim dividend corresponding to 9.14 euros per share.

The interim dividend will be paid on Friday 17 February 2012.

As a reminder, since 10 September 2010, APRR shares are subject to a repurchase offer followed by a squeeze-out launched by Eiffage. The conformity decision of the AMF (Autorité des marchés financiers) regarding this offer is the subject of an appeal lodged at the Paris Court of Appeal and the implementation of the squeeze-out is suspended until the final decision of the Paris Court of Appeal.

As a reminder, in accordance with paragraph 2.1 of the offer prospectus (*note d'information*) issued by both APRR and Eiffage bearing the AMF visa n°10-306 dated 7 September 2010, the price of the repurchase offer and squeeze-out of 54.16 euros per APRR share will be reduced by the amount of the interim dividend paid in December 2010, by the remaining amount paid in June 2011, and by the interim dividend paid in February 2012.

APRR Group

Europe's fourth-largest motorway company, APRR Group, a subsidiary of Eiffage, operates a motorway network of almost 2,300 kilometres. The network currently operated includes the Paris-Lyon corridor (A5, A6 and A39), the Burgundy-Northern Europe corridor (A31 and A36), several Alpine motorways in the Rhône-Alpes region (A40, A41, A42, A43, A48, A49 and A51 North) and motorways in Central France (A77 and A71). The Group's motorway network is a major communications axis in Europe, with more than 21 billion kilometres travelled each year. The Group reported consolidated revenues of €2,021.6 million for 2011, and has 4,000 employees.

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