

## **Caterpillar Inc. Form 10-K Document Availability Notice**

### **Caterpillar Inc. Files Annual Report on Form 10-K**

PEORIA, Ill., Feb. 22, 2012 -- Caterpillar Inc. (NYSE: CAT / NYSE Euronext: CATR) today informs its stockholders that its Annual Report on Form 10-K for the fiscal year ended 31 December 2011 has been filed with the U.S. Securities and Exchange Commission ("SEC").

Caterpillar files electronically with the SEC required reports on Form 8-K, Form 10-Q, Form 10-K and Form 11-K; proxy materials; ownership reports for insiders as required by Section 16 of the U.S. Securities Exchange Act of 1934; and registration statements on Forms S-3 and S-8, as necessary; and other forms or reports as required.

The SEC maintains an Internet site ([www.sec.gov](http://www.sec.gov)) that contains reports, proxy and information statements, and other information regarding issuers that file electronically with the SEC. Caterpillar maintains an Internet site ([www.Caterpillar.com](http://www.Caterpillar.com)) and copies of our annual report on Form 10-K, quarterly reports on Form 10-Q, current reports on Form 8-K and any amendments to these reports filed or furnished with the SEC are available free of charge through our Internet site ([www.Caterpillar.com/secfilings](http://www.Caterpillar.com/secfilings)) as soon as reasonably practicable after filing with the SEC.

*With 2011 sales and revenues of \$60.138 billion, Caterpillar is the world's leading manufacturer of construction and mining equipment, diesel and natural gas engines, industrial gas turbines and diesel-electric locomotives. The company is also a leading services provider through Caterpillar Financial Services Corporation, Caterpillar Remanufacturing Services, Caterpillar Logistics Inc. and Progress Rail Services Corporation. More information is available at: [www.Caterpillar.com](http://www.Caterpillar.com).*

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