

Paris, 21 March 2012

Foncière des Régions is pursuing the acquisition of Foncière des Murs' equity warrants

Following the acquisition, announced on March 20th, from Assurances Crédit Mutuel, by Foncière des Régions of 9,192,039 Foncière des Murs' equity warrants¹ (listed as FMUBS, ISIN FR0011221365) for €0.20 per equity warrant, Foncière des Régions is pursuing the acquisitions of Foncière des Murs Equity warrants.

Within the context of its strategy to increase exposure to « Service Sector » (Hotels, retirement houses...), Foncière des Régions will acquire in the market, some Foncière des Murs' equity warrants at 0,20 € per equity warrant, to subscribe to Foncière des Murs' share capital increase.

¹ *Bons de Souscription d'Actions*

Financial calendar:

10 May 2012: Turnover Q1 2012

26 July 2012: 1H 2012 Results

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Foncière des Régions, foncière partenaire

A key player in office real estate with a portfolio of €9 billion composed of high quality properties that respond to tenant requirements, located primarily in Ile-de-France, major regional towns, and in northern Italy, Foncière des Régions is implementing a strategy that creates value based on:

- Long-term partnerships with major tenants: Accor, Aon, Cisco, EDF, Eiffage, France Télécom, IBM, Lagardère, SNCF, Suez Environnement, Thales, etc.
- Constant optimization of the portfolio through restructuring and repositioning assets and maintenance of a pipeline of real estate developments to respond to market expectations.

Foncière des Régions shares are listed on Euronext Paris Compartment A (FR0000064578 - FDR), and are eligible for the SRD deferred settlement service. They are included in the MSCI, SBF120, Euronext IEIF "SIIC France" and CAC Mid100 indices, in the European benchmark real estate indices "EPRA" and "GPR 250", and in the "FTSE4 Good" ethical index".

www.foncieredesregions.fr