



A corporation with a share capital of € 606,985,371
Registered office: 45 rue de Villiers, 92200 Neuilly-sur-Seine
Nanterre Trade & Companies register 552 059 024
Siret: 552 059 024 01875

Availability of the 2011 registration document (*Document de référence*)

Neuilly-sur-Seine, 11 April 2012

Thales 2011 registration document (*Document de référence*) has been filed with the *Autorité des Marchés Financiers* (AMF) on 10 April 2012. An English version will be available later on.

The document is available to the public in accordance with the provisions of currently applicable regulations in force. It can also be found on the company's website at http://www.thalesgroup.com/Group/Investors/Releases_and_Publications/Annual_interim_reports/

The document includes:

- Luc Vigneron's certification, as Chairman and Chief Executive Officer of Thales and person responsible for the document ;
- the annual financial report ;
- the Chairman's report to the AGM of 15 May 2012 on corporate governance and internal control ;
- the Statutory Auditors' reports ;
- information on fees paid to Statutory Auditors ;
- the regulated information on the share buy-back program ;
- the annual information document.