

### **Caterpillar Inc. Files Form 3**

PEORIA, Ill., April 11, 2012 -- Caterpillar Inc. (NYSE: CAT / NYSE Euronext: CATR / LSE: CAT) informs its stockholders that today, in accordance with Section 16(a) of the U.S. Securities Exchange Act of 1934, as amended, one Form 3 (the report on Form 3 being an initial statement of beneficial ownership of its officers, directors and 10% owners) have been filed with the U.S. Securities and Exchange Commission ("SEC"). The Form 3 filed in respect of Caterpillar can be found on the SEC Internet site ([www.sec.gov](http://www.sec.gov)).

Caterpillar files electronically with the SEC required reports on Form 8-K, Form 10-Q, Form 10-K and Form 11-K; proxy materials; ownership reports for insiders as required by Section 16(a) of the U.S. Securities Exchange Act of 1934, as amended; and registration statements on Forms S-3 and S-8, as necessary; and other forms or reports, as required. All of the forms and reports filed electronically with the SEC are available on the SEC Internet site ([www.sec.gov](http://www.sec.gov)).

Caterpillar also maintains an Internet site ([www.Caterpillar.com](http://www.Caterpillar.com)) and copies of its annual report on Form 10-K, quarterly reports on Form 10-Q, current reports on Form 8-K and any amendments to these reports filed or furnished with the SEC are available free of charge through Caterpillar's Internet site ([www.Caterpillar.com/secfilings](http://www.Caterpillar.com/secfilings)) as soon as reasonably practicable after the relevant document has been filed with the SEC.

SOURCE Caterpillar Inc.

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