

Paris, 13 April 2012

Press Release

2011 Registration Document available online

The CNP Assurances 2011 Registration Document in French, as filed with the AMF (Autorité des Marchés Financiers) on 12 April 2012, is now available for download from the Company's website, <u>www.cnp.fr</u> or <u>www.cnp-finances.fr</u>. The document is also available on the AMF's website <u>www.amf-france.org</u>.

The 2011 Registration Document comprises:

- the Annual Financial Report,
- o the report of the Chairman of the Board of Directors,
- o the annual information document, and
- o information on fees paid to the Statutory Auditors.

The English version will be available on line shortly.

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Cautionary Note Regarding Forward-Looking Statements

Some of the statements contained in this press release may be forward-looking statements referring to projections, future events, trends or objectives which, by their very nature, involve inherent risks and uncertainties. Actual results could differ materially from those currently anticipated in such statements by reason of factors such as changes in general economic conditions and conditions in the financial markets, legal or regulatory decisions or changes, changes in the frequency and amount of insured claims, particularly as a result of changes in mortality and morbidity rates, changes in surrender rates, interest rates, foreign exchange rates, the competitive environment, the policies of foreign central banks or governments, legal proceedings, the effects of acquisitions and the integration of newly-acquired businesses, and general factors affecting competition.

Further information regarding factors which may cause results to differ materially from those projected in forward looking statements is included in CNP Assurances' filings with the Autorité des Marchés Financiers. CNP Assurances does not undertake to update any forward-looking statements presented herein to take into account any new information, future event or other factors.