



a future shaped by experience

PRESS RELEASE

April 13, 2012

CFAO Annual Shareholders' Meeting

CFAO informs its shareholders that its Annual Shareholders' Meeting (Ordinary and Extraordinary) will be held on Friday, May 25, 2012 at 2:30 pm at Palais Brongniart, Salon d'honneur, entrance facing 40, rue Notre-Dame-des-Victoires, 75002 Paris.

The preliminary notice of meeting (*avis préalable de réunion*) containing the agenda of the meeting and the draft resolutions was published in the legal bulletin (*Bulletin des Annonces Légales Obligatoires – BALO*) on April 13, 2012. An information including also explanatory notes to the resolutions (*in French – an English version will be available very soon*) may be consulted on the company's website at www.cfaogroup.com under section Finance/Shareholders' Meeting/2012 Shareholders' Meeting.

The shareholders may obtain a proxy form or a form to vote by mail upon request sent to CACEIS Corporate Trust - Service Assemblées Générales Centralisées – 14, rue Rouget de Lisle, 92 862 Issy-les-Moulineaux cedex 9 – France or to CFAO - Direction juridique, 18, rue Troyon, 92 316 Sèvres, cedex, France. The request for the form shall be received by CACEIS or by the company at least six days before the Shareholders' Meeting date.

About CFAO

CFAO is a leader in specialised distribution for its core businesses of automotive and pharmaceutical distribution in Africa and French overseas territories. The firm also deals in machinery and equipment, the production and distribution of consumer goods and technological services in Africa. CFAO operates in 34 countries, 32 of which are in Africa, and in seven French overseas territories, with a payroll of 10,100 at end 2011.

In 2011, CFAO generated consolidated turnover of €3,124 million and recorded operating income of €256.3 million.

CFAO is listed on NYSE Euronext in Paris and is included in the SBF120 and CAC Mid 60 indices.

Find CFAO on Bloomberg: CFAO:FP and Reuters: CFAO.PA

To find out more, go to www.cfaogroup.com

Press Office

Laurence Tovi

Communications Vice-President

+33 1 46 23 58 80

Investor and Analyst Relations

Sébastien Desarbres

Vice President Investor Relations and Financial Communications

+33 1 46 23 56 51