



COMBINED SHAREHOLDERS' MEETING

APRIL 17, 2012

The Shareholders of Colas, convened at the Combined Shareholders' Meeting on April 17, 2012 under the chairmanship of Hervé Le Bouc, approved all of the resolutions presented.

Reminder of key figures for 2011

Consolidated revenue for 2011 was 12.4 billion euros, compared with 11.7 billion euros for financial year 2010 (+6.4%). The Group share of net profit increased by 50% to 336 million euros (from 224 million euros in 2010). The net profit of the parent company, Colas, amounted to 325 million euros compared with 267 million euros in 2010.

Dividend: €7.26 per share

A dividend of 7.26 euros per share (a 15% increase from 6.30 euros distributed last year), payable in cash, will be paid out as of May 2, 2012, based on the following schedule: ex date April 26, 2012, record date April 30, 2012 and payment date May 2, 2012.