



25 April 2012

Press release

The Board of Directors of APRR, meeting on 25 April, has approved the distribution of an interim dividend corresponding to 0.55 euro per share.

The interim dividend will be paid on Wednesday 9 May 2012.

As a reminder, since 10 September 2010, APRR shares are subject to a repurchase offer followed by a squeeze-out launched by Eiffage. The conformity decision of the AMF (Autorité des marchés financiers) regarding this offer is the subject of an appeal lodged at the Paris Court of Appeal and the implementation of the squeeze-out is suspended until the final decision of the Paris Court of Appeal.

As a reminder, in accordance with paragraph 2.1 of the offer prospectus (*note d'information*) issued by both APRR and Eiffage bearing the AMF visa n°10-306 dated 7 September 2010, the price of the repurchase offer and squeeze-out of 54.16 euros per APRR share will be reduced by the amount of the interim dividend paid in December 2010, by the remaining amount paid in June 2011, by the interim dividend paid in February 2012, and by the interim dividend paid in May 2012.

APRR Group

Europe's fourth-largest motorway company, APRR Group, a subsidiary of Eiffage, operates 2,263 km of the 2,282 km privately-managed motorway network available under concession from the State.

The Group's motorway network is a major communications axis in Europe. In 2011, the network recorded more than 21 billion kilometres travelled. In 2011, the Group posted consolidated revenue excluding Construction of €2,022 million and net profit of €395 million, and had nearly 4,000 employees.

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