

Caterpillar Inc. Files First Quarter 2012 Report on Form 10-Q

Form 10-Q Document Availability Notice

PEORIA, Illinois, May 7, 2012 -- Caterpillar Inc. (NYSE: CAT / NYSE Euronext: CATR / LE: CTA) today informs its stockholders that its First Quarter 2012 Report on Form 10-Q for the period ended 31 March 2012 has been filed with the U.S. Securities and Exchange Commission ("SEC").

Caterpillar files electronically with the SEC required reports on Form 8-K, Form 10-Q, Form 10-K and Form 11-K; proxy materials; ownership reports for insiders as required by Section 16 of the U.S. Securities Exchange Act of 1934; and registration statements on Forms S-3 and S-8, as necessary; and other forms or reports as required.

The SEC maintains an Internet site (www.sec.gov) that contains reports, proxy and information statements, and other information regarding issuers that file electronically with the SEC. Caterpillar maintains an Internet site (www.Caterpillar.com) and copies of our annual report on Form 10-K, quarterly reports on Form 10-Q, current reports on Form 8-K and any amendments to these reports filed or furnished with the SEC are available free of charge through our Internet site (www.Caterpillar.com/secfilings) as soon as reasonably practicable after filing with the SEC.

With 2011 sales and revenues of \$60.138 billion, Caterpillar is the world's leading manufacturer of construction and mining equipment, diesel and natural gas engines, industrial gas turbines and diesel-electric locomotives. The company is also a leading services provider through Caterpillar Financial Services Corporation, Caterpillar Remanufacturing Services, Caterpillar Logistics Inc. and Progress Rail Services Corporation. More information is available at: www.Caterpillar.com.

SOURCE Caterpillar Inc.

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