

Paris, 24 May 2012

## **Foncière des Régions increases its capital by €150 million, through the option for payment of the 2011 dividend in shares**

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Foncière des Régions announces a capital increase of €150m<sup>1</sup> as 66%<sup>2</sup> of shareholders opt for payment of the 2011 dividend in shares.

The AGM of 25 April 2012 voted the option of payment of 2011 dividend (€4.20 per share in cash) in new Foncière des Régions shares, for all Foncière des Régions shareholders.

The issue price of the shares remitted for payment was set by a resolution of the AGM on 25 April 2012 at €51.20, which represented 95% of the average closing prices on the twenty stock market trading days preceding the AGM, minus the net dividend.

As a result, 2,930,739 new shares will be created, delivered and admitted for trading on 29 May 2012.

The amount of the dividend paid in cash will be €77.9m<sup>3</sup> and will be paid on 29 May 2012.

Following these operation, the number of outstanding shares will be 57,896,147 shares.

### **Financial timetable:**

26 July 2012: 2012 interim results

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<sup>1</sup> €150,053,836.80

<sup>2</sup> 65.83%

<sup>3</sup> €77,946,296.40

## **Foncière des Régions, real estate partner**

A benchmark player in the office real estate sector with an asset base valued at €9 billion, comprised of high quality assets meeting users' needs and located mainly in Ile-de-France, in major regional cities and in northern Italy, Foncière des Régions works with a value creating strategy based on:

- Long term partnerships with large company tenants: Accor, Aon, Cisco, EDF, Eiffage, France Telecom, IBM, Lagardère, SNCF, Suez Environnement, Thales, etc.
- Continuous adaptation of the asset base via restructurings or asset repositioning and a real estate development pipeline meeting the market's expectations.

Foncière des Régions stock is listed in the Euronext Paris A compartment (FR0000064578 - FDR), admitted for trading on the SRD and is included in the composition of the MSCI, SBF120, Euronext IEIF "SIIC France" and CAC Mid100 indices, in the European real estate benchmark indices "EPRA" and "GPR 250", as well as in the "FTSE4 Good" ethics index.

[www.foncieredesregions.fr](http://www.foncieredesregions.fr)