

Paris, 14 June 2012
 No. 14-12

Report of the Combined General meeting of June, 14, 2012



The Combined General Meeting of Maurel & Prom shareholders held on Thursday June 14, 2012, chaired by Mr. Jean-François HENIN, Chairman and Chief Executive Officer approved all the resolutions submitted. The General Meeting approved the consolidated financial statements for the period ending December 31, 2011 and delivered a quitus to the Board of Directors.

Upon proposal of this Board of Directors, the Shareholders' Meeting approved the payment of a dividend of €0.40 per share for 2011, which will be payable the June 26, 2012.

During this meeting, and in response to a question from one of its shareholders on the recent rumors of takeover by the oil company Royal Dutch Shell, the President said that Maurel & Prom had not been contacted by this operator.

For more information: www.maureletprom.fr

Communication:

INFLUENCES

☎: +33(0)1 42 72 46 76

✉: communication@agence-influences.fr

This document may contain forward-looking statements regarding the financial position, results, business and industrial strategy of Maurel & Prom. By nature, forward-looking statements contain risks and uncertainties to the extent that they are based on events or circumstances that may or may not happen in the future. These projections are based on assumptions we believe to be reasonable, but which may prove to be incorrect and which depend on a number of risk factors such as, fluctuations in crude oil prices, changes in exchange rates, uncertainties related to the valuation of our oil reserves, actual rates of oil production and the related costs, operational problems, political stability, legislative or regulatory reforms, or even wars, terrorism and sabotage.

Maurel & Prom is listed for trading on Euronext Paris – Compartment A - CAC® mid 60 - SBF120® - CAC® Mid & Small - CAC® All-Tradable - CAC® All-Share
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